

How to Enroll in UCF Retirement Plans

Voluntary Retirement Plans		
Retirement Plan	Enrollment Deadline	How to Enroll
<p>Voluntary 403(b) Plan (Pre-Tax & ROTH)</p> <p>Eligible:</p> <ul style="list-style-type: none"> ✓ All employee classes including OPS. 	<p>No enrollment deadline – can enroll any time.</p>	<ul style="list-style-type: none"> • Open a voluntary retirement account with one of the three voluntary 403(b) companies: <ul style="list-style-type: none"> ✓ Fidelity ✓ TIAA ✓ VALIC <p><i>*You can enroll online or by contacting a local representative. The online enrollment links and local contact information can be found here.</i></p> • Complete the Salary Reduction Agreement (SRA) • Return the completed SRA and enrollment application to the Benefits Section via secure eFax (407-882-9022) or password protected email attachment (benefits@ucf.edu).
<p>457 Deferred Compensation</p> <p>Eligible:</p> <ul style="list-style-type: none"> ✓ All employee classes including OPS. 	<p>No enrollment deadline – can enroll any time.</p>	<ul style="list-style-type: none"> • Contact the State Office of Deferred Compensation: <ul style="list-style-type: none"> ✓ Telephone: (877) 299-8002 ✓ Website: www.myfloriddeferredcomp.com