



How to Enroll in UCF Retirement Plans

Voluntary Retirement Plans		
Retirement Plan	Enrollment Deadline	How to Enroll
<p>Voluntary 403(b) Plan (Pre-Tax & ROTH)</p> <p>Eligible:</p> <ul style="list-style-type: none"> ✓ All employee classes including OPS. 	<p>No enrollment deadline – can enroll any time.</p>	<p>1. Open a voluntary retirement account with one (or more) of the three voluntary 403(b) companies:</p> <ul style="list-style-type: none"> • AIG (formerly VALIC) • Fidelity • TIAA <p><i>*You can enroll online or by contacting a local representative. The online enrollment links and local representative contact information can be found here: http://hr.ucf.edu/current-employees/retirement/#retire1d.</i></p> <p>2. Complete the Salary Reduction Agreement (SRA) (http://hr.ucf.edu/files/SRA.pdf)</p> <p>3. Return the completed SRA to the Benefits Section via secure eFax (407-882-9022) or password protected email attachment (benefits@ucf.edu).</p>
<p>457 Deferred Compensation</p> <p>Eligible:</p> <ul style="list-style-type: none"> ✓ All employee classes including OPS. 	<p>No enrollment deadline – can enroll any time.</p>	<p>There are two ways to enroll:</p> <p>1. Complete the electronic EZ Enrollment Form by clicking ‘Enroll Now’ on the Bureau of Deferred Compensation website: https://www.myfloridacfo.com/DeferredComp/</p> <p>2. Contact one (or more) of the three voluntary 457 companies:</p> <ul style="list-style-type: none"> • AIG (formerly VALIC) • Nationwide • VOYA <p><i>*Contact information can be found on the Bureau of Deferred Compensation website: https://www.myfloridaderferredcomp.com/SOFWeb/plan.aspx</i></p>