



Fidelity Online Enrollment Instructions

You are just a few easy steps away from enrolling in your Employer's Retirement Plan.

This process should only take approximately 15 minutes.

- 1 Obtain your Plan ID:** 56713 - University of Central Florida 403(b) Plan
- 2 Visit:** www.netbenefits.com/ucf and click the *Enroll Today* box.
- 3 Account Setup:** Provide us with your personal information and custodial consent.
- 4 User Registration:** Select a User Name and Password to access your account online and/or Log On.
- 5 Enroll In Plan:** Make decisions about contribution amounts and investments.
- 6 Beneficiary Designations:** Log into Fidelity Netbenefits® at www.netbenefits.com/ucf. Click "Profile" at the top of the page. Then choose beneficiaries and follow the online instructions.

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- ▶ Contact Fidelity to obtain an Enrollment form kit, available as an alternative method to online enrollment.
 - ▶ Contact your Employer to obtain a Salary Reduction Agreement form to begin contributions once your account is established, you may be asked to provide confirmation of your new account.
 - ▶ Contact Fidelity, your employer, or your tax advisor to determine maximum allowable contribution.
 - ▶ Questions? Call Fidelity Investments at **1-800-343-0860**, Monday through Friday, from 8:00 a.m. to Midnight ET, excluding holidays that the New York Stock Exchange is closed, or visit us at www.netbenefits.com/ucf.

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

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