



APRIL 2024

The 2024 Financial Wellness Series will be held on select dates between April 2, 2024 and April 30, 2024.

APRIL 2-5, 2024:

- 2** Social Security Admin - 101
- 3** Retirement Investing with the State of Florida Deferred Compensation 457b Plan
- 4** Your Future Starts Now
- 5** Retiring from UCF - Retiring from the Pension & What to Know About DROP

APRIL 9-11, 2024:

- 9** Take Control of your Future
- 10** Do Yourself a Favor & Become a Better Saver
- 11** CAPTRUST: Individual Meetings (by appointment only)
- 11** Investing Basics (w/UCF Professor Paul Gregg)

APRIL 16-19, 2024:

- 16** Attention to Detail: Financial Finishing Touches for Women
- 17** Fundamentals of Retirement Income Planning
- 18** Nearing Retirement in the FRS
- 18** Protecting Yourself and Your Loved Ones
- 19** Retiring from UCF ORP/Investment Plans

APRIL 23-30, 2024:

- 23** Managing My Money
- 24** Write your Next Chapter: 5 Steps to Setting Your Retirement Date
- 25** Life Insurance: Why it Matters Now More Than Ever
- 30** Understanding your FSA, HSA & HRA



CAPTRUST



View more information on our website: hr.ucf.edu/financial-wellness-series/



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