

**University of Central Florida  
 Voluntary Contributions for Non-ORP Participants  
 Salary Reduction Agreements**

1. This is an agreement between \_\_\_\_\_ and the University of Central Florida.  
 (Employee's Name)
2. Effective with pay day \_\_\_\_\_, 20\_\_\_\_, the employee's retirement contribution will be changed to the amount/percentage indicated below and allocated to the company(ies) as designated below by the employee.
3. This agreement is legally binding and irrevocable with respect to amounts earned while it is in effect and supersedes any prior agreement(s). However, it may be canceled at any time with respect to salary not yet earned. The employee may make changes by completing a new Salary Reduction Agreement.
4. The employee is responsible for monitoring the accuracy of the dollar amount to be deferred on an annual basis. If annual elective deferrals exceed the maximum dollar limitations imposed by Sections 403(b) 402(g) and/or 415, Internal Revenue code, then the employee alone is responsible for payment of any additional tax, interest or penalty that may be assessed.

*Note: Participants should indicate a dollar amount (\$) or percentage (%).*

	<b>Investment Providers</b>	<b>Biweekly Contributions</b>
4W	<b>MetLife Investors 403(b)</b>	
4S	<b>TIAA-CREF 403(b)</b>	
4R	<b>VALIC 403(b)</b>	
4Y	<b>Symetra 403(b)</b>	
4P	<b>ING 403(b)</b>	
4V	<b>ING ReliaStar 403(b)</b>	
4Z	<b>Fidelity 403(b)(7)</b>	
4T	<b>T. Rowe Price 403(b)(7)</b>	
4Q	<b>Vanguard 403(b)(7)</b>	
4K	<b>VALIC ROTH 403 (b) - <u>Post-tax</u></b>	
4J	<b>Fidelity ROTH 403(b) - <u>Post-tax</u></b>	
	<b>Total Amount</b>	

**\*\*Contributions to a Roth 403(b) account are included in the dollar limit for all 403(b) elective contributions, and are subject to 402(g) elective deferral limit as well as 415 annual limits for employee/employer contributions.**

\_\_\_\_\_  
 Print Employee Name

\_\_\_\_\_  
 UCF ID (PID)

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Employee Signature

**FAX COMPLETED FORM TO BENEFITS AT (407) 823-1095**

Benefits Staff Initials \_\_\_\_\_

Date Processed \_\_\_\_\_