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CHAPTER 1: GETTING STARTED

Objectives: By the end of this chapter, you will:

- Understand the difference between positive time entry and exception time entry
- Understand difference between USPS Non-Exempt and Exempt
- Become familiar with the monthly payroll calendar
- Understand the policies governing holiday pay, overtime pay and overtime compensation earned
- Understand the University’s business practice regarding lunch breaks
- Become familiar with the different time reporting codes used
CHAPTER 1.1: Understanding the difference between positive time entry and exception time entry

**Positive Time Entry**
Positive time entry is for those employees for whom all time worked must be entered. Positive Pay employees include Regular OPS hourly and students (graduate and undergraduate), who are being paid on an hourly basis. The processor must enter the total hours worked each day for these employees. Positive Pay employees will only be paid for hours entered. If no hours are entered, Positive Pay employees will **NOT** be paid.

**Exception Time Entry**
Exception time entry is for those employees who receive full pay based on their current standard hours. Exception Pay employees include USPS, A&P, Executive Service, Faculty, Phased Retirees, and OPS Contract (Adjuncts, GRAs, and GTAs). If these employees work their scheduled hours, no more and no less, the processor will not enter any hours in the system for them. The processor will only enter exceptions, i.e., leave used, leave earned, or leave without pay on the time entry pages.

The exception to this policy is OPS contract employees. They are not eligible to earn or use leave; therefore, the only exception code that can be reported for this workgroup is leave without pay (**LWO**).
CHAPTER 1.2: Understanding the difference between USPS Non-Exempt and Exempt

**Non-Exempt**
Non-exempt USPS class is a class that has been designated as not exempt from the maximum hours and overtime pay requirements of the Fair Labor Standards Act (FLSA). Employees in positions designated as non-exempt who *physically* work more than 40 hours during a workweek must be paid overtime at *time and a half* for all hours worked over 40. These employees may be allowed to earn overtime compensatory leave at time and a half in lieu of being paid overtime.

**Exempt**
Exempt USPS class is a class that has been designated as exempt from the maximum hours and overtime pay requirements of the FLSA.
CHAPTER 1.3: Become familiar with the monthly payroll calendar

The payroll calendar is available in the Human Resources website (www.hr.ucf.edu) under Current Employees / Payroll Services / General Payroll Information / Payroll Calendar (http://hr.ucf.edu/files/payroll_calendar1.pdf).

You have access to the current month’s calendar and the calendar for the next month. It includes all deadlines for submission of paperwork to HR. This calendar will also contain early certifications due to UCF observed holidays and any other announced closings. Processors and authorizers will also receive communications from Payroll Services announcing early payroll deadlines.

We highly encourage you to pay close attention to these deadlines by keeping a visible copy of the calendar near your work area.

---

**MARCH 2016**

<table>
<thead>
<tr>
<th>Sunday</th>
<th>Monday</th>
<th>Tuesday</th>
<th>Wednesday</th>
<th>Thursday</th>
<th>Friday</th>
<th>Saturday</th>
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<tbody>
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<td>3</td>
<td>4</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>7 Direct Deposit forms due in HR for PPE 03/16/16</td>
<td>8 Off-Cycles due in HR by 3PM</td>
<td>9 Retroactive payment requests due in HR by 10AM Salary Supplements due in HR for PPE 03/16/16 ePAF Channel paused at noon</td>
<td>10 Pay Period Ends</td>
<td>11 Payroll Window closes at 2PM</td>
<td>12</td>
</tr>
<tr>
<td>13</td>
<td>14</td>
<td>15</td>
<td>16 Payroll Window opens at 8AM</td>
<td>17 Off-Cycles due in HR by 3PM</td>
<td>18 Pay Day NEO</td>
<td>15</td>
</tr>
<tr>
<td>20</td>
<td>21 Direct Deposit forms due in HR for PPE 03/23/16</td>
<td>22 Off-Cycles due in HR by 3PM</td>
<td>23 Retroactive payment requests due in HR by 10AM Salary Supplements due in HR for PPE 03/24/16 ePAF Channel paused at noon</td>
<td>24 Pay Period Ends</td>
<td>25 Payroll Window closes at 2PM</td>
<td>26</td>
</tr>
<tr>
<td>27</td>
<td>28</td>
<td>29</td>
<td>30 Payroll Window opens at 8AM</td>
<td>31 Off-Cycles due in HR by 3PM</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
CHAPTER 1.4: Understanding the policies governing holiday pay, overtime pay and overtime compensation earned

**Holiday Pay**

In order to be paid for a holiday, a University employee must be in “active” pay status either by having worked or used leave for 50% of his/her scheduled workday immediately prior to the holiday. Eligible full-time employees will receive a maximum of 8 hours for each holiday, regardless of the days or hours which constitute the workday or the workweek. Eligible part-time employees will receive holiday pay calculated proportionately to the holiday pay granted to a full-time employee.

**If an employee is on leave without pay for the entire workday preceding the holiday, he/she **IS NOT** entitled to the holiday pay. However, if the employee is on leave without pay for less than 50% of the scheduled hours on the workday preceding the holiday, he/she **IS** entitled to the holiday pay.**

**IMPORTANT:** If an eligible employee is not entitled for holiday pay, please refer to Chapter 5:10 of this training for instructions on how to properly key LWO (leave without pay) in the system.

**Example:** Monday Holiday

<table>
<thead>
<tr>
<th>Friday (day before holiday)</th>
<th>Monday (Holiday)</th>
<th>Eligible for Holiday Pay?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Employee on sick/annual leave the entire day</td>
<td>Holiday</td>
<td>Yes</td>
</tr>
<tr>
<td>Employee works or uses leave at least 50% of the scheduled hours and is on leave without pay for less than 50% of the scheduled hours</td>
<td>Holiday</td>
<td>Yes (as long as the employee is not on LWO for the entire scheduled workday)</td>
</tr>
<tr>
<td>Employee has no time accrued and is on leave without pay the entire day</td>
<td>Holiday</td>
<td>No</td>
</tr>
</tbody>
</table>

**Overtime Pay** Employees in positions designated as non-exempt who physically work more than 40 hours during a workweek must be paid overtime at **time and a half** for all hours physically worked over 40.

**Overtime Compensation Earned** Employees in positions designated as non-exempt who physically work more than 40 hours during a workweek may be allowed to earn overtime compensatory leave at time and a half **in lieu of being paid overtime** at any given time, a USPS Non-exempt employee may not exceed 120 hours accrued. If they are at that capacity, it should be processed as OT pay.
CHAPTER 1.5: Understanding the University’s business practice regarding lunch breaks

Lunch Breaks
Nonexempt personnel (USPS non-exempt and OPS hourly employees) must be afforded an interval of at least thirty (30) minutes for a lunch period and shall not be employed, permitted, or suffered to work for more than five (5) hours continuously without that lunch period. Supervisors determine the scheduling of the lunch breaks for their employees which may normally vary from thirty (30) minutes to one (1) hour within a normal eight (8) hour shift. Employees do not receive pay (non-compensable) for the lunch break.

Certified law enforcement personnel, nurses, identified Facilities and Safety personnel and other identified positions designated as non-exempt, due to the nature of the work, may be excluded from the university business practice regarding a lunch break.

Work Breaks
USPS employees may be allowed up to 15 minutes as a paid break (compensable) from work during the first half of their workday, and again during the second half of their workday. Work breaks cannot be accumulated to extend a lunch period, nor can they be used to compensate for late arrival or early departure from duty. The request to take a work break should not be unreasonably denied. These breaks are scheduled by the employee’s supervisor.

OPS hourly employees who work a standard schedule of 40 hours per week, may be afforded paid breaks in accordance with the above outlined rules.
CHAPTER 1.6: Becoming familiar with the different time reporting codes used

<table>
<thead>
<tr>
<th>TRC</th>
<th>Description</th>
<th>A&amp;P/Faculty</th>
<th>OPS Contract</th>
<th>OPS Hourly</th>
<th>Phased Retirees</th>
<th>USPS Exempt</th>
<th>USPS Non-Exempt</th>
<th>USPS Non-Exempt Law Enforcement</th>
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<tbody>
<tr>
<td>A</td>
<td>Annual Leave Taken</td>
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<td></td>
<td>X*</td>
<td>X</td>
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<td>ADM</td>
<td>Administrative Leave</td>
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</tr>
<tr>
<td>DIS**</td>
<td>WC Disability Pay</td>
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<td></td>
<td></td>
<td>X</td>
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</tr>
<tr>
<td>JUR</td>
<td>Jury Duty for ACA tracking</td>
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<tr>
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<td>On-Call Pay</td>
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<td>X</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td>X</td>
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<tr>
<td>PPy</td>
<td>Premium Pay Overtime</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>REG</td>
<td>Regular Time</td>
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<td></td>
<td></td>
<td></td>
<td>X</td>
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<tr>
<td>S</td>
<td>Sick Leave Taken</td>
<td>X</td>
<td></td>
<td>X*</td>
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<td>X</td>
<td>X</td>
<td>X</td>
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<tr>
<td>S73</td>
<td>Sick Pre-1973 Taken</td>
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<td></td>
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<td></td>
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<td></td>
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<tr>
<td>WC</td>
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<td>X</td>
<td>X</td>
<td></td>
</tr>
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<td>WCL</td>
<td>Workers Comp Leave Without Pay</td>
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<td></td>
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<td>X</td>
<td>X</td>
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</table>
### Compensatory Leave Earned

<table>
<thead>
<tr>
<th>TRC</th>
<th>Description</th>
<th>A&amp;P/Faculty</th>
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<th>OPS Hourly</th>
<th>Phased Retirees</th>
<th>USPS Exempt</th>
<th>USPS Non-Exempt</th>
<th>USPS NonExempt Law Enforcement</th>
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<td>OCE</td>
<td>Overtime Comp Earned</td>
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<tr>
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<td>Special Comp Earned</td>
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<td></td>
<td>X</td>
<td>X</td>
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</table>

### Compensatory Leave Taken

<table>
<thead>
<tr>
<th>TRC</th>
<th>Description</th>
<th>A&amp;P/Faculty</th>
<th>OPS Contract</th>
<th>OPS Hourly</th>
<th>Phased Retirees</th>
<th>USPS Exempt</th>
<th>USPS Non-Exempt</th>
<th>USPS NonExempt Law Enforcement</th>
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<tr>
<td>OCT</td>
<td>Overtime Comp Taken</td>
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<td></td>
<td></td>
<td></td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>SCT</td>
<td>Special Comp Taken</td>
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<td></td>
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<td></td>
<td></td>
<td>X</td>
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</table>

### Leave Adjustments

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<th>OPS Hourly</th>
<th>Phased Retirees</th>
<th>USPS Exempt</th>
<th>USPS Non-Exempt</th>
<th>USPS NonExempt Law Enforcement</th>
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<td>AA</td>
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<td>AS</td>
<td>Annual Leave - Decrease</td>
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<td></td>
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<td></td>
<td></td>
<td>X</td>
<td>X</td>
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<td>OCA</td>
<td>Overtime Comp - Increase</td>
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<td></td>
<td></td>
<td></td>
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<tr>
<td>OCS</td>
<td>Overtime Comp - Decrease</td>
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<td></td>
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<td></td>
<td></td>
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<td>X</td>
</tr>
<tr>
<td>S73A</td>
<td>Sick pre-1973 - Increase</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>S73S</td>
<td>Sick pre-1973 - Decrease</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>SA</td>
<td>Sick Leave - Increase</td>
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<td></td>
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<td></td>
<td></td>
<td>X</td>
<td>X</td>
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<tr>
<td>SCA</td>
<td>Special Comp - Increase</td>
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<td></td>
<td></td>
<td></td>
<td>X</td>
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</tr>
<tr>
<td>SCS</td>
<td>Special Comp - Decrease</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td>X</td>
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<tr>
<td>SS</td>
<td>Sick Leave - Decrease</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td>X</td>
</tr>
</tbody>
</table>
Sick leave used for a family member’s illness or doctor’s appointment should be deducted from the employee’s regular sick leave (or pre-73 sick leave balance if the employee still has unused sick leave hours that were earned before 10/1/73).

* Only Phased Retirees who were employed in 12-month Faculty positions prior to retirement, and who return in similar positions in the Phased Retirement Program, are eligible to earn and use annual leave.

** Do not use without approval from LOA/WC
CHAPTER 2: COMPLETING THE TIME REPORTING FORMS USED TO PROCESS PAYROLL

Objectives: By the end of this chapter, you will:

- Understand the time reporting forms needed to process payroll and the employee groups which must complete them.
CHAPTER 2.1: Completing the Timesheet

All employees who are responsible for recording hours worked, including non-exempt USPS employees, Regular OPS hourly, and hourly undergraduate and graduate students, must complete a Timesheet (for USPS employees, this is true even if they only worked their regularly scheduled hours).

- All employees must record their in and out times for each day worked.
- Timesheets must also be completed and submitted for any employee on workers’ compensation. See the Time Reporting and Processing for Workers’ Compensation procedure manual, which is available on the Human Resources website at [http://hr.ucf.edu/files/PS_wkcomp.pdf](http://hr.ucf.edu/files/PS_wkcomp.pdf), for details on workers’ compensation requirements.
- **Whether or not a USPS non-exempt employee works their scheduled hours/ less than his/her scheduled hours, or more than his/her scheduled hours, s/he must also complete and submit a Leave and Pay Exceptions Report.**
- **All A & P and Faculty must submit a LAPER each pay period even if no leave was used during the pay period.**
**Excel Timesheet (TSHelper)**

An excel version of the timesheet is available for use to all UCF departments. This electronic version of the timesheet has been designed to help employees complete their timesheets. Once the in/our times are entered, TSHelper will automatically compute the total number of hours worked.

Payroll Services encourages the use of this timesheet since it makes the timesheet calculations significantly easier.

To access the TSHelper, follow the steps below.

- Go to the HR website (www.hr.ucf.edu)
- Select “A-Z Index” on the upper, right hand corner of the page
- Scroll down to the letter “T”
CHAPTER 2.2: Completing the Leave and Pay Exceptions Report

Exception Pay employees must complete a Leave and Pay Exceptions Report (LAPER) to document leave hours used, overtime pay, extra hours worked by a part-time employee, compensatory leave earned, on-call hours, or leave without pay. In all cases, even if no leave is used; the processor must receive both a timesheet (for USPS non-exempt), and a LAPER from the employee. **A&P and Faculty must submit a LAPER each pay period even if no leave has been used during the pay period.** The employee should keep a copy of the Leave and Pay Exceptions Report for his/her records.

The Leave and Pay Exceptions Report has four sections.

- The first section is a record of the employee’s current available leave balances. Since the leave and pay exceptions report must be submitted to the payroll processor at the end of the pay period if the employee uses or earns leave, s/he should make a copy of this report to keep for his/her records.
- The second section should be used to record compensatory leave earned, overtime pay, and on-call pay.
- Each type of leave used and the number of hours used should be recorded in the third section.
- The fourth section must be used to document the reason for all leave used.

### Leave and Pay Exceptions Report

<table>
<thead>
<tr>
<th>Date</th>
<th>Report Date</th>
<th>Work Org.</th>
<th>Org.</th>
<th>Branch</th>
<th>Dept.</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/1/2011</td>
<td>1/1/2011</td>
<td>USPS</td>
<td>G-Time</td>
<td>ELO</td>
<td></td>
</tr>
</tbody>
</table>

#### Section 1: Current Leave Balances

<table>
<thead>
<tr>
<th>Type</th>
<th>Balance</th>
<th>Used</th>
<th>Available</th>
<th>Earned</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annual</td>
<td>154.02</td>
<td>0.00</td>
<td>154.02</td>
<td>0.00</td>
<td>154.02</td>
</tr>
<tr>
<td>Reg.</td>
<td>90.77</td>
<td>0.00</td>
<td>90.77</td>
<td>0.00</td>
<td>90.77</td>
</tr>
<tr>
<td>Fml.</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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<tr>
<td>Comp.</td>
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<td>0.00</td>
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</tbody>
</table>

#### Section 2: Compensatory Leave Earned

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<th>Hours</th>
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#### Section 3: Payroll Hours Worked

<table>
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<th>Total</th>
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</thead>
<tbody>
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<td>1</td>
<td>0.00</td>
</tr>
<tr>
<td>2</td>
<td>0.00</td>
</tr>
</tbody>
</table>

#### Section 4: Reasons for Leave Used

- Medical Leave
- Parental Leave
- Disability
- Military
- Work Related
- Leave Without Pay
- Sabbatical
- Other

Please indicate the type of leave being used in the space provided below and insert the number of hours in the corresponding column(s). Use only one code per space.

### Example

<table>
<thead>
<tr>
<th>Date</th>
<th>Type</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/1/2011</td>
<td>Medical</td>
<td>0.00</td>
</tr>
</tbody>
</table>

The employee should keep a copy of the Leave and Pay Exceptions Report for his/her records.
The Timesheet and the Leave and Pay Exceptions Report are the official time keeping records for the University of Central Florida. Departments must maintain them in accordance with current policy.

**IMPORTANT:** Processors must make sure that timesheets and Leave and Pay Exception Reports have been signed by the supervisor prior to processing. If the supervisor signs for the employee in his/her absence, the form is completely acceptable. However, the forms are not authorized for processing without the supervisor’s approval.

If an employee does not complete a Timesheet and/or Leave and Pay Exception Report, it becomes the responsibility of the supervisor to complete one and submit it for processing and approval.
CHAPTER 3: ACCESSING PEOPLESOF

Objectives: By the end of this chapter, you will:

- Be able to log into PeopleSoft
- Know when to begin processing your department's payroll
- Set your user preferences
- Understand the time administration process
CHAPTER 3.1: How to Access PeopleSoft

1. Open Internet Explorer
2. Logon to my.ucf.edu
3. Enter your NID and myUCF password
4. Click “Sign On”
This will take you to the following screen:

To access the time entry pages, click on **Staff Applications**, and then click **Human Capital Management**.
The **Menu Groups** to which the user has access will appear.
CHAPTER 3.2: When Can I Begin Approving my Department’s Payroll?

- Payroll processors may begin entering time the day the **payroll window opens** per the payroll calendar.

- All time entry, corrections, and payroll approval must be completed by 2:00 p.m. on the Friday after the pay period ends.

- *Check the payroll schedule & the monthly payroll calendar for early certifications due to UCF observed Holidays or other announced closings.*

- Pay close attention to communications sent by Payroll Services regarding early payroll deadlines.
CHAPTER 3.3: Setting User Preferences

The user preference page is used to setup user defaults for the time entry and approval pages in order to view the entire pay period at one time. The setup should be completed when accessing PeopleSoft for the first time only. Once the user preferences have been setup, there is no need to return to this page.

The navigation is as follows.

Home > Self Service > Time Reporting > User Preferences

The following page will display:

Make the following changes:

Default Timesheet Display: Select ‘Time Reporting Period’
Start Day of Week: Select ‘5 – Friday’

Click on Save.
CHAPTER 3.4: Time Administration Process

- Time Administration is a process that is run several times a day by Payroll Services while the payroll window is open for processing. Time Administration processes rules that relate to each workgroup and creates exceptions when the time entered by the processor is incorrect or needs to be reviewed for accuracy.

- The Time Administration process is run on the day preceding the payroll window close date and at 10:00 a.m., 12:00 noon, and 2:00 p.m., on the day the payroll window closes (usually Friday).

- After the Time Administration process is completed, processors will receive an email from Payroll Services to notify them that the process is complete, and that they should clean up any exceptions for their group.

Please note that all employees’ time must be approved before the last Time Administration is run on the day the payroll window closes (usually Friday).

PROCESSORS MAY CONTINUE ENTERING TIME WHILE THE TIME ADMINISTRATION PROCESS IS RUNNING.
CHAPTER 4: STEPS IN APPROVING PAYROLL

Objectives: By the end of this chapter, you will:

- Understand the steps involved in approving the payroll for exception pay and positive pay employees
  - Selecting employee for timesheet page
  - Approving time on the timesheet page
  - Navigating to other employee timesheets
- Learn how to run the Authorizer Timesheet Verification Report
CHAPTER 4.1: Steps in Approving Payroll

1. Collect timesheets and Leave and Pay Exceptions Reports from your processor after all employees’ time and exceptions have been entered.

2. Time Approval

3. Run Authorizer Timesheet Verification Report and validate the entries using the original timesheets and Leave and Pay Exception Reports.
CHAPTER 4.2: Time Approval for Exception Pay and Positive Pay Employees
To access the reported time pages for both Exception Pay and Positive Pay employees use the following navigation.

Main Menu > Manager Self Service > Time Management > Approve Time and Exceptions > Reported Time

The following page will display.

Click on Reported Time.
CHAPTER 4.2.1: Select Employees for Approval Page

Enter information in the following fields:

**Group ID**: Enter your Group ID number

**View By**: From the dropdown menu select All Time After

**Date**: Enter the Pay Period End Date for the previous pay period

Click the Get Employees button.
The names for the employees in the group will appear in alphabetical order (last name, first name) as shown above.

Only employees who have time reported that needs to be approved will appear on the list. Once the time is approved, the employee will no longer appear on the list. (If an employee is still showing after you have approved his/her time, press the refresh (two green arrows) button, and the name should be removed.)

Each employee’s name is a hyperlink. To approve time for an employee, click on the employee’s name.
The timesheet page for that employee will display as shown:
CHAPTER 4.2.2: Approving Time on the Timesheet Page

Make sure that View By is set to Calendar Period and that the Date is the pay begin date (both circled above). If these values are not as stated, correct them.

Using the timesheet (OPS employees) and/or the Leave and Pay Exceptions Report (USPS, A&P, Faculty), verify that the amount of hours and the time reporting codes entered for the employee are correct.

NOTE: The Taskgroup field should always read PSNONTASK. This field should not be changed.
To approve the time

After you have verified all entries are correct and ready for approval, click the **Select** checkbox for each day approved (circled below). If multiple entries have been keyed, you can select all of the time displayed by clicking on the **Select All** hyperlink.

Once all entries are “selected,” click on **Approve Selected**. The confirmation screen will display, press OK.
The following confirmation screen will appear. Click OK
The following screen will appear. Notice the Status has now changed to Approved.

To approve time for another employee, click on Return to Select Employees or Next Employee.
An explanation of the fields on this page is given in the following section.

CHAPTER 4.2.3: Explanation of the Timesheet Approval Page

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Select</td>
<td>Click the box to <strong>Select</strong> the time to be approved for each date</td>
</tr>
<tr>
<td>Select All</td>
<td>Click the <strong>Select All</strong> hyperlink to select all of the time displayed on the page for the employee (after verifying that the <strong>Total</strong> (hours or amount) entered and the <strong>Time Reporting Code</strong> are correct).</td>
</tr>
<tr>
<td>Deselect All</td>
<td>Click to <strong>Deselect</strong> all selected hours</td>
</tr>
<tr>
<td>Approve Selected</td>
<td>Click <strong>Approve Selected</strong> to approve the selected time</td>
</tr>
<tr>
<td>Approval Status</td>
<td>The Approval Status will be <strong>Needs Approval</strong> before the time is approved; it will change to <strong>Approved</strong> after the time has been approved.</td>
</tr>
<tr>
<td>Total</td>
<td><strong>Actual Hours</strong> represent actual hours worked (for Positive Pay employees) or leave used or earned (for Exception Pay employees). Note that hours and amounts are grouped by <strong>TRC</strong> for each day.</td>
</tr>
<tr>
<td>Taskgroup</td>
<td>Always <strong>PSNONTASK</strong></td>
</tr>
<tr>
<td>Comments</td>
<td>This field is not currently used</td>
</tr>
</tbody>
</table>
CHAPTER 4.3: Running the Authorizer Timesheet Verification Report

This report must be run by the authorizer once all time approval has been completed. It is the responsibility of the authorizer to verify this report against the original timesheets and Leave and Pay Exception Reports to assure that no mistakes have been made during the data entry. Once the data has been verified, the authorizer can sign the report and file it with the other documentation for the pay period.

Navigation: Main Menu > HR Custom > HR Report > Payroll. A list of the reports to which the authorizer has access will appear. Select Authorizer Timesheet Verification Report.

If running the report for the first time, you will need to create a Run Control ID. To do so, click the Add a New Value button. (You can use the same Run Control ID for running varied reports in PeopleSoft.)
Authorizers Timesheet Verf Rpt

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value  Add a New Value

Search Criteria

Search by:  Run Control ID begins with

Case Sensitive
Limit the number of results to (up to 300):  300

Search  Advanced Search

Find an Existing Value  Add a New Value
Create a Run Control ID (typically an acronym). Click on Add.

Enter the Group # and the Pay Period End Date in the designated fields. Click on Save and then Click on Run.
Server Name: PSUNX.

Description: Authorizer Timesheet Verification Report (will default)

Type: Web

Format: PDF

Click OK
Process Instance Number is an indication that the report is running. Click on the Process Monitor link.

You will get the following screen with the report updates. Your report is ready when:

Run Status: Success

Distribution Status: Posted

If Run Status does not show Success with the Distribution Status indicated Posted, click on the Refresh button.
Click on **Details** link to view your report.
Click on View Log/Trace link.

Click on the link that contains the process name (as a PDF file). Notice you may have two links; one report is for positive pay employees, the other is for exception pay employees.
After selecting the PDF file, your report will appear on your screen.

To print the report/s, click on the print icon or go to File>Print.
CHAPTER 5: EXAMPLES OF TIME ENTRY

Objectives: By the end of this chapter, you will:

- Become familiar with different scenarios of time entry
CHAPTER 5.1: Non-Exempt USPS Employee Paid for Overtime Hours Physically Worked

Non-exempt USPS employees who physically work more than 40 hours during a workweek may be paid for the hours physically worked in excess of 40. These hours will be paid at time and a half.

Enter the total number of hours physically worked in excess of 40 on the Thursday of the week during which the overtime hours were worked, as reflected on the employee’s Leave and Pay Exceptions Report. The system will calculate the payment for these hours at time and a half.

- Select the Time Reporting Code OVT.

An example of this type of entry is shown below.
CHAPTER 5.2: Non-Exempt USPS Employee Earning Overtime Compensatory Leave

Non-exempt USPS employees who physically work more than 40 hours during a workweek may earn Overtime Compensatory Leave for the hours physically worked in excess of 40. These hours are earned at time and a half (1 ½ hours earned for each hour physically worked over 40).

Enter the total number of hours physically worked in excess of 40 on the **Thursday of the week during which the overtime hours were worked**, as reflected on the employee’s Leave and Pay Exceptions Report. The system will calculate the leave accrual for these hours at time and a half.

- Select the Time Reporting Code **OCE**.

An example of this type of entry is shown below.

![Select Another Timesheet](image)

The maximum Overtime Compensatory Leave an employee may earn is 120 hours. When the employee’s Overtime Compensatory Leave balance reaches 120 hours, the employee must not be allowed to earn additional Overtime Compensatory Leave until s/he reduces the balance by using the leave.

Departments may also reduce the employee’s Overtime Compensatory Leave balance by submitting a Request for Compensatory Leave Payout Form to pay all, or a portion, of the leave. This form is available on the Human Resources website at [https://hr.ucf.edu/files/CompensatoryLeaveReq.pdf](https://hr.ucf.edu/files/CompensatoryLeaveReq.pdf) (found in the A-Z Index, under the letter "C").

When the employee reaches the 120-hour maximum for Overtime Compensatory Leave, the employee must be paid (during the pay period in which the hours are worked) for any overtime hours worked until the employee’s Overtime Compensatory Leave balance is reduced.

**IMPORTANT**: If an employee’s OCE balance exceeds 120 hours at any given time, Payroll Services will automatically pay out the excess hours the pay period following the exceeding of 120.
CHAPTER 5.3: Non-Exempt USPS Employee Earning Special Compensatory Leave

Non-exempt USPS employees may earn Special Compensatory Leave. These hours are typically earned during a pay week when either a holiday occurs or the employee uses his/her Personal Holiday. When the holiday hours or the Personal Holiday hours are added to the employee’s total hours worked during a workweek, it causes the employee’s total hours for the week to exceed 40 hours, the employee should earn Special Compensatory Leave for the hours in excess of 40. These hours are earned at straight time (1 hour earned for each hour over 40).

Enter the total number of hours worked in excess of 40 on the Thursday of the week during which the extra hours were worked, as reflected on the employee’s Leave and Pay Exceptions Report. The system will calculate the leave accrual for these hours at straight time.

- Select the Time Reporting Code SCE.

An example of this type of entry is shown below.
CHAPTER 5.4: Part-Time USPS Employee Working More Than Their Scheduled Hours but Less Than 40 Hours

Part-time USPS employees (non-exempt only) who work more than their scheduled hours, but not more than 40 hours, during a workweek must be paid for the hours worked in excess of their scheduled hours. These hours will be paid at straight time (hour for hour).

Enter the total number of hours worked in excess of the standard hours on the Thursday of the week during which the extra hours were worked as reflected on the employee’s Leave and Pay Exceptions Report. The system will calculate the payment for and the leave accrual associated with these hours.

- Select the Time Reporting Code EXT.

An example of this type of entry is shown below.

![Timesheet Example]

**NOTE:** The hours reported as EXT, when added to the employee’s scheduled hours, must not cause the employee’s total hours to exceed 40. Excess hours of 40 are overtime pay or overtime compensatory time.
CHAPTER 5.5: Part-Time USPS Employee Paid for More Than 40 Hours Worked

Part-time USPS employees (*non-exempt only*) who work more than 40 hours during a workweek may be paid for the hours worked over of 40. These hours will be paid at time and a half.

Enter the total number of hours worked in excess of the standard hours (but not those hours over 40) on the Thursday of the week during which the extra hours were worked as reflected on the employee’s Leave and Pay Exceptions Report.

- Select the Time Reporting Code EXT.

Enter the number of overtime hours worked on the Thursday of the week during which the overtime hours were worked as reflected on the employee’s Leave and Pay Exceptions Report.

- Select Time Reporting Code OVT.

An example of this type of entry is shown below.
CHAPTER 5.6: Part-Time USPS Employee Earning Compensatory Leave for the Hours Worked in Excess of 40

Part-time USPS employees (non-exempt only) who work more than 40 hours during a workweek may earn compensatory leave hours for the hours worked in excess of 40. Non-exempt USPS employees will earn these hours at time and a half.

Enter the total number of hours worked in excess of the standard hours (but not those hours over 40) on the Thursday of the week during which the extra hours were worked as reflected on the employee’s Leave and Pay Exceptions Report.

- Select the Time Reporting Code EXT. The employee will be paid for these hours.

Enter the total number of hours worked in excess of 40 on the Thursday of the week during which the overtime hours were worked as reflected on the employee’s Leave and Pay Exceptions Report.

- Select the Time Reporting Code OCE

An example of this type of entry is shown below.
CHAPTER 5.7: Time Entry for Positive Pay Employees (OPS employees)
Enter the total hours worked each day.

- Select the time reporting code REG. **This is the only time reporting code available for Positive Pay Employees.**

An example of this type of entry is shown below.

*In the event that an OPS employee works more than 40 hours in a given week, you will still enter them as REG. The system will automatically convert the extra hours into overtime.*

As you may recall from Chapter 1.2, the processor must enter the total hours worked each day for these employees. Positive Pay employees will only be paid for hours entered. If no hours are entered, Positive Pay employees will **NOT** be paid.

All hours worked must be rounded to the nearest quarter hour. For example, if an employee works 5 hours and 15 minutes, the time would be entered as 5.25 hours.
CHAPTER 5.7.1: Time Entry for Positive Pay Employees (OPS employees) hired in the middle of a pay period

OPS Hourly employees who have been hired with an effective date in the middle of the current pay period will not be accessible if the timesheet page is viewed by “Time Period” as you would normally for active employees.

To process hours for OPS Hourly employees who have been hired with an effective date in the middle of the current pay period you must first access the timesheet page then change the View By drop down to “Day” for the effective date of hire then View By “Week” to see the remaining days to input hours.

To access the timesheet page to input hours do the following:

1. Change the “View By” drop down menu from “Time Period” to “Day”.
2. Input the employee’s effective date of hire in the “Date” field.
3. Click the “Refresh Button”.

The Timesheet page will only show the effective date of hire. You will be able to input the number of hours worked for that first day ONLY. Input the number of hours into the timesheet field and select the corresponding Time Reporting Code (REG).

To access the remaining days, please go to step 4.

4. Select “Week” from the “View By” drop down list.
5. Click the “Refresh” button to view the remaining days of the week.
6. Input the number of hours into the timesheet field for the rest of that work week and select the corresponding Time Reporting Code (REG).
To view the remaining days of the current pay period, please go to Step 7

7. To view the remaining days in the current pay period click the link labeled "Next Week>>" to the right of the "Refresh" button. You will be able to access the remaining days for the current pay period.
**CHAPTER 5.7.2 Jury Duty Reporting OPS and OP1 employees**

For the OPS and OP1 employees, review that the missed working hours due to jury duty service have been reported on the correct day as **JUR** (Jury Duty). This is the only reporting code available for tracking missed work hours for jury duty service.

*Time entered as JUR for OPS and OP1 is unpaid time. The JUR hours are reported for ACA eligibility requirements in order to prevent a negative impact to the employee’s health insurance eligibility determination.*

![Timesheet Example]

Submit

Apply Schedule
CHAPTER 5.8: Processing On-Call Payments

All on-call payments must be entered on the Thursday of Week 2 on the Timesheet page.

- Enter the total on-call payment amount (not hours) then select the appropriate time reporting code ONC.

An example of this type of entry is shown below. This employee will be paid $57.00 on-call pay.
CHAPTER 5.9: Processing Leave Adjustments

All leave adjustments for prior pay periods must be entered on the **Thursday of Week 2** on the Timesheet page, regardless of the week for which the adjustment is being made.

Enter the total number of hours to be adjusted and **select the appropriate time reporting code**. Please refer to Chapter 1.6 of this course for a listing of leave adjustment codes.

An example of this type of entry is shown below.
CHAPTER 5.10: Processing Leave Without Pay Before a Holiday

If an employee is on Leave Without Pay (LWO) the full workday before a holiday, enter LWO for both the holiday and the workday before the holiday.

NOTE: Please refer to Chapter 1.4 of this course for a full explanation of this policy.
CHAPTER 5.11: Processing FMLA Time Reporting Code

Please refer to Chapter 6, Section 4 for specific examples on how to process the “FML” time reporting code.
CHAPTER 6: WORKERS’ COMPENSATION AND MILITARY LEAVE

Objectives: The purpose of this chapter is to provide you with some general information related to Workers’ Compensation and Military Leave. Because of the diversity of possible time entry scenarios that can arise, we ask that you please contact the Leave of Absence and Workers’ Compensation Section of Human Resources for specific instructions on time entry should you have questions.
CHAPTER 6.1: General Information

Workers’ Compensation is “insurance” paid in full by the University that provides coverage to an employee for a job-related injury or illness.

Employees sustaining a job-related injury or illness must complete a First Report of Injury (FROI) within twenty-four (24) hours of the injury. This form must be immediately submitted to HR Leave of Absence and Workers’ Compensation Division along with any medical reports if treatment was received.

Employees who are injured or become ill due to the conditions of their job are entitled to receive sixty-six and two thirds percent (66 2/3%) of their pre-injury average weekly wage and/or payment of expenses for medically-necessary services under Workers’ Compensation.

Job-related illnesses or injuries are not covered under the State Self-Insured Plan or any of the Health Maintenance Organizations in the State Health Insurance Program. Claims for job-related conditions should not be filed under any of these plans.

Please refer questions on current Policies and Procedures to the Leave of Absence and Workers’ Compensation Section of Human Resources. Current procedures are posted on the Human Resources website at http://hr.ucf.edu/current-employees/compliance-information/workers-compensation-2/
CHAPTER 6.2: Time Reporting Guidelines (link to WC Time Reporting Manual)

Each Workers’ Compensation claim is determined by a number of variables that will make it different from one another. These variables are factors such as: USPS vs. OPS employee, full-time vs. part-time, etc.

Because there are so many factors that determine the way the time entry will be performed in PeopleSoft, each case will need to be discussed with the Leave of Absence and Workers’ Compensation Section of Human Resources. It is critical that you be fully informed on the proper time entry procedure for your employee. It is crucial that you become familiar with the various time reporting guidelines in order to ensure a smooth process for both the employee and our Workers’ Compensation section.

You will find a detailed Workers’ Compensation Time Reporting Manual at:

http://hr.ucf.edu/files/PS_wkcomp.pdf

Any questions regarding Workers’ Compensation Policies and Procedures or time entry guidelines should be addressed to:

Human Resources Department  
Leave of Absence and Workers’ Compensation  
Phone: 407-823-2771  
Email: loaandworkcomp@ucf.edu
CHAPTER 6.3: Military Leave

1) Military Training; 240 hours from July 1st to June 30th

- Military Training is considered “Administrative Leave”.
- Job Data Action/Reason if the leave is > 10 days is Paid LOA, Military Service.
- Time Reporter Data remains Active.
- Earnings Code paid is REG based on standard hours and hourly rate of pay.
- FICA taxation is Subject.
- Federal Taxation is based on the W-4.
- Leave Accrual is calculated on the number of hours paid.
- Retirement is paid on all eligible earnings.
- Benefits may or may not be deducted (employee’s choice – qualifying status change).
- Timesheet should reflect ADM for administrative leave hours.
- Timesheet should reflect Comment of Military Training.

Timesheet Reporting

Trendline chart showing time spent over a week with "ADM - Administrative Leave" highlighted.
Repeat the process for all applicable days.

LOA TRACKING PERFORMED BY QUERY: xxxxxxxxxxxxxxxxxxxx
Repeat the process for all applicable days.
2) Active Duty; first 30 days like REG wages by UCF

- Active Duty is treated as “regular wages” for the first 30 days.
- Job Data Action/Reason if the leave is > 10 days is Paid LOA, Military Service.
- Time Reporter Data remains Active.
- Earnings Code paid is REG based on standard hours and hourly rate of pay.
- FICA taxation is Subject.
- Federal Taxation is based on the W-4.
- Leave Accrual is calculated on the number of hours paid.
- Retirement is paid on all eligible earnings.
- Benefits may or may not be deducted (employee’s choice – qualifying status change).
- Timesheet should reflect ADM for administrative leave hours.
- Timesheet should reflect Comment of Active Duty first 30 Days.

Timesheet Reporting

![Timesheet Reporting](image)
Submit Confirmation

The Submit was successful.

Time for the Time Period of 2016-03-25 to 2016-04-07 is submitted.

[OK]
Active Duty; > 30 days with pay

- Active Duty > 30 days with pay requires leave usage (minimum amount to cover benefits).
- Job Data Action/Reason if the leave is > 10 days is **Paid LOA, Military Service**.
- Time Reporter Data remains **Active**.
- Earnings Code paid is **REG** based on standard hours and hourly rate of pay.
- FICA taxation is **Subject**.
- Federal Taxation is based on the W-4.
- Leave Accrual is calculated on the number of hours paid.
- Retirement is paid on all eligible earnings.
- Benefits will be deducted from paycheck.
- Timesheet should reflect **annual leave and/or compensatory leave usage and leave without pay (LWO)**.
- Timesheet should reflect Comment of **Active Duty > 30 Days with Pay**.

**Timesheet Reporting**
Submit Confirmation

The Submit was successful.
Time for the Time Period of 2016-03-25 to 2016-04-07 is submitted.

Select Another Timesheet

<table>
<thead>
<tr>
<th>Date</th>
<th>Mon</th>
<th>Tue</th>
<th>Wed</th>
<th>Thu</th>
<th>Fri</th>
<th>Sat</th>
<th>Sun</th>
</tr>
</thead>
<tbody>
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<td>1.00</td>
<td>1.00</td>
<td>1.00</td>
<td>1.00</td>
<td>1.00</td>
<td>1.00</td>
<td>1.00</td>
</tr>
<tr>
<td>03/27/2016</td>
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<td>1.00</td>
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<tr>
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<td>1.00</td>
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<td>1.00</td>
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<tr>
<td>03/31/2016</td>
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</tr>
<tr>
<td>04/01/2016</td>
<td>1.00</td>
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<td>1.00</td>
<td>1.00</td>
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<tr>
<td>04/03/2016</td>
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</tr>
<tr>
<td>04/05/2016</td>
<td>1.00</td>
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<td>1.00</td>
<td>1.00</td>
<td>1.00</td>
<td>1.00</td>
<td>1.00</td>
</tr>
</tbody>
</table>

Reported Time Status

<table>
<thead>
<tr>
<th>Date</th>
<th>Time Status</th>
<th>Total TRC</th>
<th>Description</th>
<th>Add Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>03/25/2016</td>
<td>Approval In Process</td>
<td>1.00 A</td>
<td>Annual Leave - Taken</td>
<td></td>
</tr>
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<td>03/26/2016</td>
<td>Approval In Process</td>
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<td>Leave Without Pay</td>
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<td>03/27/2016</td>
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Annual In Advance: 1.00 A, Annual Leave - Taken
Repeat the process for all applicable days.
3) Active Duty; > 30 days unpaid

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The Time Period of 2016-03-25 to 2016-04-07 is submitted.
CHAPTER 6.4: Processing FMLA Time Reporting Code

The following examples are intended to serve as a guide for potential leave scenarios for employees on an approved Family Medical Leave (FMLA). For specific questions related to your employees’ leave, please contact the Leave of Absence and Workers’ Compensation Section of the Human Resources Department.

Please see examples below:

Medical or Parental Leave with Pay – Full Paid Leave

− Employee has enough accrued leave to remain in full pay status. Enter in the leave used, and use another line to enter in FML use for the time off, up to 480 hours. It is the department’s responsibility to track the time used.

Medical or Parental Leave with Pay – Partially Paid Leave

− Employee has elected to use enough leave to cover their benefits during their leave. Enter in the leave used, and use another line to enter in Leave without Pay for the remainder of the 80 hours. A final line will be used to enter FML hours for the time off, both paid and unpaid, up to 480 hours. It is the department’s responsibility to track the time used.

Medical or Parental Leave with Pay – Intermittent Leave

− Enter the time that the employee is out of the office (such as for doctor’s visits or physical therapy, or any other reason.) Another line will be used to enter FML hours for the time used that refers to the approved leave, up to 480 hours. It is the department’s responsibility to track the time used via the FMLA tracking log.

Example 1: Employee has visits to the doctor on 4/5/16, and took a half day on 4/7/16 for personal reasons. Only include the day they go to the doctor, and record this on the FMLA tracking log.

Example 2: Employee has physical therapy appointments, and has temporarily flexed their work schedule with supervisory approval from 9-5 to 8-4 while they are in PT. Although the employee isn’t missing any time, the change will still be recorded as FMLA hours, and subtracted from their 480 hour entitlement via the FMLA tracking log.
Select Another Timesheet

*View By Calendar Period
*Date 03/25/2016

Reported Hours 0:00

From Friday 03/25/2016 to Thursday 04/07/2016

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Submit   Apply Schedule
CHAPTER 7: REVIEW OF OTHER AVAILABLE REPORTS

Objectives: By the end of this chapter, you will:

- Become familiar with the other payroll reports available to you as an authorizer.

The other six payroll reports you will have access to:

- Timesheet Report
- Leave and Pay Exceptions Report
- Departmental Leave Report
- Departmental Group Rate Report
- Processor Timesheet Verification Report
- TimeCard Report

Please note that the process of running these reports is the same as running the Authorizer Timesheet Verification Report as described in Chapter 4; the only difference you will see is the criteria needed to begin the data processing.
Chapter 7.1: Review of Other Available Reports

To access the other reports available, you will follow this navigation:

- **Main Menu > HR Custom > HR Report > Payroll**

A list of the reports to which the authorizer has access will appear. There are five (5) additional payroll reports besides the Authorizer Timesheet Verification Report.

A sixth report has been made available to Payroll Authorizers. The report is called TimeCard report and it can be accessed following this navigation:

- **Main Menu > Time and Labor > Reports > TimeCard**
Chapter 7.1.1: Timesheets Report

- Produces individual timesheets for all USPS non-exempt and OPS hourly employees.
- May be run at any time, but should be issued to employees by the beginning of the pay period.

NOTE: These timesheets are manually completed by the employee. Please refer to Chapter 2 of this course for information regarding the Excel Timesheet (TSHelper) which automatically calculates the hours worked.
Chapter 7.1.2: Leave and Pay Exceptions Report

- Produces individual Leave and Pay Exceptions Reports for all USPS, A&P, and Faculty employees. (LAPERs are to be submitted by all USPS, A&P and Faculty each pay period even if the employee has not used leave during the pay period.)

- **Should not** be run until you have received notification from Payroll Services that the reports are ready to be run (typically late Monday or early Tuesday following the end of the pay period). If the report is run before receiving notification, it will produce incorrect balances for employees.
Chapter 7.1.3: Departmental Leave Reports

- This report includes all the information in the Leave and Pay Exception Reports but it will be for the entire department. These reports should be reviewed each pay period to ensure that data on the report agrees with time entered from the timesheets and leave and pay exceptions reports. They should be filed with other documents for the pay period.

- **Should not** be run until you have received notification from Payroll Services that the reports are ready to be run (typically late Monday or early Tuesday following the end of the pay period). If the report is run before receiving notification, it will produce incorrect balances for employees.
Chapter 7.1.4: Departmental Group Rate Reports

- This report contains information regarding the employees in the Group. It lists such information as name, Emplid, Empl rcd #, funding account, salary, etc.
- May be run at any time. Information is always current with payroll file.
Chapter 7.1.5: Processor Timesheet Verification Report

- Provides a list of all OPS employee for which regular hours have been keyed (timesheets)

- Provides a list of all employees (USPS, A&P, Faculty) for which exceptions have been keyed (Leave and Pay Exceptions Reports)

- This report is run by the Processor once keying has been completed. It must be verified by the Authorizer to assure correct entries have been made.
Chapter 7.1.6: Timecard Report

- Provides reported leave for an employee in your department. This report allows you to specify the date range for which you need to review the employee’s reported time.

To access this report, you will follow this navigation:

Main Menu > Time and Labor > Reports > TimeCard

To run the report, click the SEARCH button. If you have created more than one Run Control ID, select the one you would like to use for this report. If you have only one Run Control ID, you will be directed to the following screen:
Enter date range (Start Date and End Date), enter EmplId and click on SAVE then click on RUN.

To access the output of the report, follow the same process detailed in Chapter 4 for running the Authorizer Timesheet Verification Report.
Chapter 7.2: Locating the Time Approval Procedure Manual on the HR Website

Payroll Processor and Authorizer manuals can be viewed and downloaded from the Human Resources Website at http://hr.ucf.edu under Manager & HR Liaisons / Payroll Resources / Payroll Training Resources.
CHAPTER 8: Other Things You Should Know As a Payroll Authorizer

Objectives: By the end of this chapter, you will:

- Learn how to process retroactive pay for OPS employees
- Become familiar with the form required to pick up another employee’s check
- Understand the process to request an off-cycle check
- Become familiar with the overpayment recovery policy
Chapter 8.1: Processing Retroactive Pay for OPS employees

If an OPS employee fails to submit a timesheet on time during a given pay period, this pay must be processed through a Retroactive Payment Request Form.

The processor or authorizer will complete and sign this form and forward it to Human Resources (along with a copy of the employees’ signed timesheets for each affected pay period) by the posted deadline on the payroll calendar. Please make every effort to abide by the established deadlines in order to allow Payroll Services sufficient time for processing (assuming that the employee record is active).

Please find the Retroactive Payment Request Form here:

https://hr.ucf.edu/files/Retroactive_Payment_Request_Form.pdf

The Retroactive Payment Request Form is only intended for OPS Hourly employees. However, the use of this form can at times be extended to other employee classes. An example of this would be to correct LWO entered for a line employee in error. If this occurs, the retro form can be used to rectify the departmental error in payroll processing on timesheet page which resulted in an employee missing pay.
Chapter 8.2: Authorization for Picking-up Paychecks

In the event a paper check is generated for an employee (given that direct deposit is a mandatory condition of employment), and the employee is unable to pick it up personally, a designated person may be allowed to pick up the check by following the proper procedure.

The Authorization for Picking Up Paychecks form must be completed and submitted to Payroll Services the day the paycheck will be picked up. Photo identification must also be available.

Please find this form here: https://hr.ucf.edu/files/p_up_check.pdf
Chapter 8.3: Processing Off-Cycle Requests for Payment

- If for some reason an employee did not receive a paycheck on payday, an off cycle check request can be requested by the departmental payroll authorizer. Please be aware that a $50.00 fee per check request (maximum $500.00) will be charged to the department. If the error was a result of Human Resources’ processing, the fee will be waived.

- To request an off cycle check, please complete the Off Cycle Check Request Form. The applicable Timesheet and/or Leave & Pay Exceptions Report should be attached. You can find this form here: https://hr.ucf.edu/files/OffCycle_Check_Request_Form.pdf

- Once Payroll Services has processed the payment, the employee will be notified via e-mail that the check is available for pick-up. Please note that all off cycle payments are processed in the form of a paper check.

- Off cycle checks can only be requested and processed for the most recent pay period, and cannot include retroactive payments for a prior pay cycle.

**NOTE:** Please see the Payroll calendar to ensure that your request is submitted by the deadline. The payroll calendar is available in the Human Resources website (www.hr.ucf.edu) under Current Employees / Payroll Services / General Payroll Information / Payroll Calendar (http://hr.ucf.edu/files/payroll_calendar1.pdf).

All of the Payroll-related forms can be found on the HR Website using the following navigation: www.hr.ucf.edu – A-Z Index – Forms & Documents
Chapter 8.4: Overpayment Recovery Policy

Overpayments can occur at UCF because of some of the following reasons:

- Inaccurate or falsified timesheets
- Error in keying daily time in the Weekly Elapsed Time page
- Department requests a retroactive payment for hours that were already processed
- Error in the compensation rate on the Personnel Action Form
- Revision of a compensation rate or full-time equivalency that is retroactive or not keyed by the deadline
- Department submitting termination paperwork late and not entering leave without pay for scheduled hours after termination date
- Department not entering leave without pay for employees who did not work their entire schedule and did not have enough accrued leave time to be in pay status for time not worked

In January 2005, a Salary Overpayment Penalty policy was approved:

Whenever efforts to recover university funds from individuals are required because of incorrect or untimely salary payments or cancellations of payments, the departments responsible will be charged a 25% recovery fee by Human Resources, based upon the total amount to be recovered.

The most common types of actions that affect payroll are leaves of absence, changes in leaves of absence, and terminations, as well as other less frequent transactions. There are several tools available from Human Resources that assist department personnel in reviewing payroll data, including departmental group rate reports, cost center reports, and other finance and budget reports.

Supervisors of payroll processors and authorizers are responsible for informing them of their responsibilities, and supervisors must also ensure that Human Resources is informed of any leave of absence, change in leave of absence, termination, or other qualifying payroll action by submitting the appropriate forms for these actions by the established deadline.

The recovery fee will be charged in all cases of overpayments in which termination or leave action forms are not submitted by the deadline for the affected pay period. Other department payroll submission errors resulting in overpayments will be assessed a recovery fee if they go uncorrected for more than four pay periods. The recovery fee will be assessed when the department is notified of the situation. This fee is meant to cover some of the associated costs and also provide a clear incentive for all parties to make timely and accurate submissions for payroll actions. Human Resources will not charge a recovery fee if 25% of the overpayment is less than $50.
As a payroll processor and authorizer, it is highly encouraged that you keep a good line of communication with the person in your department that prepares the Electronic Personnel Action Forms (ePAF). If you are aware that an employee has terminated and their name continues to appear on your group listing, you should investigate the issue immediately. To avoid overpaying this employee, you must enter LWO on the appropriate dates. In the event of an overpayment, you should consult with Payroll Services as soon as possible to get the situation resolved.