

# PeopleSoft 9.2 Employee Self Service User Guide



3280 Progress Drive, Suite 100 Orlando, Florida 32826-0140 Phone: (407) 823-2771

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## Welcome to Employee Self Service

Welcome to the Employee Self Service User Guide. This guide is designed to provide you with the information you need to successfully use the HR Employee Self Service features and includes instructions on the following topics:

#### **Personal Information**

- Personal Information Summary
- Home and Mailing Address
- Phone Numbers
- Email Addresses
- Emergency Contacts
- Marital Status
- Preferred Name Change
- Ethnic Groups
- UCF Alert
- UCF ID Info
- Disability
- Veteran Status

#### **Payroll and Compensation**

- View Paycheck
- W-2/W-2c Consent
- View W-2/W-2c Forms
- Voluntary Deductions
- Direct Deposit
- Compensation History
- W-4 Tax Information
- W2 Reissue Request
- Total Rewards Statement

#### **Benefits**

- Benefits Summary
- Voluntary 403(b) Changes

### Learning and Development

- Training Summary
- Request Training Enrollment
- Professional Training

## Who Do I Call For Help?

If you have a question regarding your data in the Employee Self Service pages, please contact the appropriate area within the Human Resources department. If you have a question regarding your login or access to the Employee Self Service pages or browser functionality, please contact the



CS&T Help Desk. The numbers are included here for your reference.

Human Resources (407) 823-2771

**CS&T Help Desk** (407) 823-5117

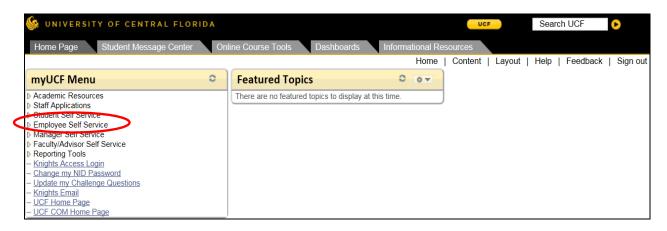
## How do I access Employee Self Service?

Go to SmyUCF located at http://my.ucf.edu and login using your NID and password.

| Sign on:   |  |
|--|--|
| NID:   |  |
|  |  |
| Password:  |  |
|  |  |
|  | By signing on, you agree to the terms of the UCF |
| Sign on  | Information Technologies and Resources Policy    |
| <ul> <li>What is my</li> <li>What is my</li> </ul> |  |
|  | derated Identity?                                |

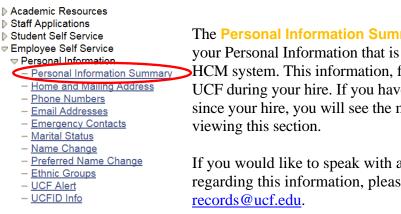
Once you have logged on to myUCF, you will notice the Employee Self Service links on the left hand side of the main page. You can view your personal data such as Name, Address, Phone Number, Emergency Contact, etc. under the **Personal Information** section. You can view your paycheck data under the **Payroll and Compensation** section. You can view your enrollments under the **Benefits** section if you are currently benefits eligible and are enrolled in one of the following: Medical, Dental, Tax Sheltered Annuities, Vision, Life AD and D, and Long-Term Disability. You can also view your training summary, education information and register for UCF training courses under the **Learning and Development** section. Refer to each individual section for detailed instructions.





**Note:** During the SA/HR PeopleSoft implementation in February, 2001, a default conversion date of 01/01/1900 was used for many effective dated fields in order to convert UCF employee data from the legacy system. Historical data is only available from February, 2001, forward.

## **Personal Information**



The Personal Information Summary section can be used to view your Personal Information that is tracked in the PeopleSoft CS & HCM system. This information, for the most part, was provided to UCF during your hire. If you have updated any of your information since your hire, you will see the most current information when

If you would like to speak with a representative from Records regarding this information, please call (407) 823-2771 or Email

You can access your Personal Information by clicking on the Personal Information Summary link under Personal Information on the myUCF menu.

It is critical that this information is correct. Please notify Human Resources if any of this information is incorrect.



| Personal Info                | ormation    |                       |   |        |              |              |  |
|------------------------------|-------------|-----------------------|---|--------|--------------|--------------|--|
| Golden Knight                |             |                       |   |        |              |              |  |
| Name                         |             |                       |   |        |              |              |  |
| Golden Knight                |             |                       |   |        |              |              |  |
| Addresses                    |             |                       |   |        |              |              |  |
| Address Type                 | Status      | As Of                 | Country                                   | Addres | 55           |              |  |
| Home                         | Current     | 06/25/2013            | V25/2013 USA<br>Orlando, FL 32826<br>ORAN |        |              |              |  |
| Mailing                      | Current     | 06/25/2013            | USA                                       | Apt D- | do, FL 32826 |              |  |
| Change home/                 | mailing add | dresses               |   |        |              |              |  |
| Phone Numbe                  | rs          |                       |   |        |              |              |  |
| Phone Type                   |             | Phone Number          |   |        | Extension    | Preferred    |  |
| Cellular                     |             | 321/402-5874          |   |        |              | $\checkmark$ |  |
| Main                         |             | 407/402-8855          |   |        |              |              |  |
| Change phone<br>Emergency Co |             |                       |   |        |              |              |  |
| Name                         |             | Relationship to       | Employee                                  |        | Pri          | mary Contact |  |
| Ima Knight                   |             | Child                 |   |        |              | $\checkmark$ |  |
| Change emerge                | ency contac | zs                    |   |        |              |              |  |
| Email Address                |             |                       |   |        |              |              |  |
| Email Type                   | Ema         | il Address            |   |        |              |              |  |
| Business                     | Gold        | Golden.Knight@ucf.edu |   |        |              |              |  |
| UCF Alert                    |             | Golden.Knight@ucf.edu |   |        |              |              |  |
| Personal                     | gold        | liek@gmail.com        |   |        |              |              |  |
| Change email                 | addresses   |                       |   |        |              |              |  |
| Marital Status               |             |                       |   |        |              |              |  |
| Marital Status:              | Married     |                       |   | As     | of: 01/01/1  | 1900         |  |
| Change marita                | I status    |                       |   |        |              |              |  |

You can update the following information:

- Home & Mailing Address
- Phone Numbers
- Emergency Contacts
- Email Addresses
- ✤ Ethnic Group

You can view the following information:

- ✤ Name
- ✤ Marital Status
- ✤ Gender
- ✤ Date of Birth
- ✤ Birth Country and State
- ✤ Social Security Number
- Military Status
- Original Start Date
- ✤ Highest Education Level

| Employee Information       |                     |
|----------------------------|---------------------|
| Gender:                    | Female              |
| Date of Birth:             | 08/25/1944          |
| Birth Country:             | United States       |
| Birth State:               |                     |
| Smoker:                    |                     |
| Date Entitled to Medicare: |                     |
| Military Status:           | No Military Service |
| Original Start Date:       | 01/10/1986          |
| Highest Education Level:   | Bachelor Degree     |



#### Update Your Home & Mailing Address

You can update your address information by clicking on the Home and Mailing Address link under Personal Information on the myUCF menu.

## Home and Mailing Address

Golden Knight

| Addresses    |         |            |         |   |      |
|--------------|---------|------------|---------|---|------|
| Address Type | Status  | As Of      | Country | Address   |      |
| Home         | Current | 01/01/2015 | USA     | 3280 Progress Drive<br>Apartment 100<br>Orlando, FL 32826<br>ORAN | Edit |
| Mailing      | Current | 01/01/2015 | USA     | 3280 Progress Drive<br>Apartment 100<br>Orlando, FL 32826<br>ORAN | Edit |

Your HOME and MAILING address are now required, so please ensure that both addresses are typed correctly and up-to-date. For more information, click the Address Standards link below.

Your HOME address is your physical address, your place of residence. Post Office (PO Box) addresses are not acceptable for HOME address.

Your MAILING address is the official address to which Human Resources will mail important information such as your W-2s, 1042s, benefit information and other correspondence. This is also the address which will appear on your paycheck stub. Your MAILING address can be a PO Box, the same as your HOME address, or a different physical address.

Address Standards
People First

**Note:** Your HOME & MAILING addresses are now required, so please ensure that both your HOME and MAILING addresses are typed correctly and are up-to-date. A link to the Address Standards document, a guide to the correct way to enter your address, is provided at the bottom of the Home and Mailing Address page.



Click the Edit button for the Address Type HOME.

#### Edit Home Address

| Country:      | United States Ch                 | nange Country |               |
|---------------|----------------------------------|---------------|---------------|
| Address 1:    | 3280 Progress Drive              |               | ]             |
| Address 2:    | Apartment 100                    |               | ]             |
| City:         | Orlando State: FL                | 🔍 Florida     | Postal: 32826 |
| County:       | ORAN                             | ORAN          |               |
|               |                                  |               |               |
| On this date: | 01/22/2018 (example: 01/31/2000) |               |               |
| Save          | Cancel Copy Address from Home    | ŧ.            |               |

**Note:** Your HOME address is your physical address, your place of residence. Post Office (PO Box) addresses are not acceptable for HOME address.

Enter your address on Address 1 and, if any, on Address 2, then enter your City, State, Postal (Zip Code), County, and the effective date. Click Save. The database will update immediately with your change.

Once you click Save, you will be directed to the Save Confirmation page. Click OK to return to the Home and Mailing Address page. You will receive a system-generated email to all of the email addresses that you have on file in the system to let you know that a change was made.



Click the Edit button for the Address Type MAILING.

#### Edit Mailing Address

| Country:      | United States Change Country       |               |
|---------------|------------------------------------|---------------|
| Address 1:    | 3280 Progress Drive                |               |
| Address 2:    | Apartment 100                      |               |
| City:         | Orlando State: FL Q Florida        | Postal: 32826 |
| County:       | ORAN Q ORAN                        |               |
|               |                                    |               |
| On this date: | 01/22/2018 🛐 (example: 01/01/2000) |               |
| Save          | Cancel Copy Address from Home      |               |
|               |                                    |               |

**Note:** Your MAILING address is the official address to which Human Resources will mail important information such as your W-2s, 1042s, benefit information and other correspondence. Your MAILING address can be a PO Box, the same as your HOME address, or a different physical address.

Due to HIPPA regulations and other State of Florida restrictions, we recommend that you do not use a work address for your MAILING address. The MAILING address is the address to which confidential information from your elected insurance companies, as well as other confidential information, will be sent.

When editing your MAILING address, you will see a Copy Address from Home check box. Checking this box allows you to update your MAILING address with your current HOME address. This eliminates the need for retyping the address if it's the same as your HOME.

#### <u>Due to Federal regulations, International Employees are required to update their addresses</u> with the International Service Center (ISC) at the CMMS building, Room 101.



#### Update Your Phone Number

You can update your phone information by clicking on the **Phone Numbers** link under Personal Information on the myUCF menu.

| S UNIVERSITY OF CEN  | NTRAL FLORIDA  |                         |           |                       |           | UCF     |         | Search       | UCF          |
|--|--|-------------------------|-----------|-----------------------|-----------|---------|---------|--------------|--------------|
| Home Page Student M  | essage Center On   | line Course Tools Dashb | oards     | Informational F       | Resources |         |         |              |              |
|  |  |                         |           | •                     | Hon       | ne   He | elp   I | Feedback     | Sign out     |
|  |  |                         |           |                       |           |         |         |              |              |
| <ul> <li>Academic Resources</li> <li>Staff Applications</li> <li>Student Self Service</li> <li>⊂ Employee Self Service</li> <li>⊂ Personal Information</li> <li>– Personal Information</li> <li>Summary</li> <li>Home and waiting Address</li> </ul>   | Phone Numbers<br>Golden Knight<br>Enter your phone numbe |                         |           |                       |           | New Win | ndow    | Help   Perso | onalize Page |
| - Phone Numbers  | Phone Numbers  |                         |           |                       |           |         |         |              |              |
| <ul> <li><u>Email Addresses</u></li> <li><u>Emergency Contacts</u></li> <li><u>Marital Status</u></li> </ul>   | Phone Type   | *Telephone              | Extension | Cell Phone<br>Carrier | Preferred |         |         |              |              |
| - Name Change  | Cellular   | 321/402-5874            |           | Verizon -             |           | Delete  |         |              |              |
| <ul> <li>Preferred Name Change</li> <li>Ethnic Groups</li> <li>UCF Alert</li> </ul>  | Main   | 407/402-6655            |           |                       |           | Delete  |         |              |              |
| - <u>UCFID Into</u> Payroll and Compensation     Benefits     Learning and Development <u>User Guide</u> Manager Self Service     Faculty/Advisor Self Service     Reporting Tools     Knights Access Login     Change my NID Password     Update my Challenge     Questions     Knights Email     UCF Home Page     UCF COM Home Page | Add a Phone Numb   |                         |           |                       |           |         |         |              |              |

Click on the Add a Phone Number push button to add an additional phone number.

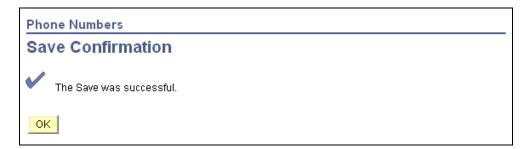
| Phone Numbers      |              |           |                       |           |        |
|--------------------|--------------|-----------|-----------------------|-----------|--------|
| Phone Type         | *Telephone   | Extension | Cell Phone<br>Carrier | Preferred |        |
| Cellular           | 321/402-5874 |           | Verizon V             |           | Delete |
| Main               | 407/402-6655 |           |                       |           | Delete |
| <b>~</b>           |              |           |                       |           | Delete |
| Add a Phone Number |              |           |                       |           |        |
| * Required Field   |              |           |                       |           |        |
| Save               |              |           |                       |           |        |

Enter the Phone Type for your Telephone number. You may add more than one phone number. Once you select the Phone Type, enter your 10-digit phone number <u>without any formatting</u>. The system will automatically format the field once you tab out. If you are entering more than one phone number, select which number you would like to store as the preferred phone. To update

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the existing phone type, simply enter the new number over the old data. Click on the Save push button to submit the data. This will automatically update the PeopleSoft CS & HCM database.



Once you save the phone number(s), you will be directed to the Save Confirmation page. Click the OK push button to return to the Phone Numbers page.



#### Update Your Email Addresses

You can update your Email addresses by clicking on the **Email Addresses** link under Personal Information on the myUCF menu. Email options will vary based on your relationship with UCF as well as your use of the university's Enterprise Email.

| Email Addresses  |   |             |           |       |  |  |
|--|---|-------------|-----------|-------|--|--|
| Golden Knight  |   |             |           |       |  |  |
| *Email Type Email Address  |   |             |           |       |  |  |
| Business   | Golden.Knight@ucf.edu   |             |           |       |  |  |
| UCF Alert  | Golden.Knight@ucf.edu   |             |           |       |  |  |
| Personal   | goldiek@gmail.com   |             |           |       |  |  |
| Add an Email Type  | Edit Business Email   | Acces       | s Knights | Email |  |  |
| Save   |   |             |           |       |  |  |
| Logo indicates email address used for UCF notifications.<br>All official information will be sent to this address!<br>You must check this address regularly! |   |             |           |       |  |  |
| email address. Please note that  | ergency arises, the University will notify empl<br>at this is not the appropriate field for employe<br>contacts. Employees may enter an Emerger | es to enter | the emai  | il    |  |  |

Most employees will have a Business Email address and have the option of adding a Personal Email or an Emergency Email address. In cases where an employee is a current student, they can also have a Campus address associated with Knights Email.

Work-related Emails, including UCF Announcements and Events and Employee Self Service confirmations, are sent to employees' Business Email address.

If an unusual work-related emergency arises, the University will notify employees via their Emergency Email address. Please note that this is not the appropriate field for employees to enter the Email addresses for their emergency contacts. Employees may enter an Emergency Email address, if desired.

To add an Email type, click on the Add an Email Type push button and enter the Email address for that type. To update the existing Email address type, simply enter the new address over the old data. Click on the Save push button to submit the data. This will automatically update the PeopleSoft CS & HCM database.



| Ema | il Addresses             |
|-----|--------------------------|
| Sav | e Confirmation           |
| ~   | The Save was successful. |
| OK  |                          |

Once you save the Email addresses, you will be directed to the Save Confirmation page. Click the OK push button to return to the Email Addresses page.



#### Update Your Emergency Contact

You can update your emergency contact by clicking on the **Emergency Contacts** link under Personal Information on the myUCF menu. Click on the Edit push button to make changes to the current contact information. If you do not have an existing emergency contact, click on the Add an Emergency Contact push button to add one.

| S UNIVERSITY OF CE  | NTRAL FLORI       | A               |                       |       |               | U           | F        | Search   | UCF         | D            |
|---|-------------------|-----------------|-----------------------|-------|---------------|-------------|----------|----------|-------------|--------------|
| Home Page Student M   | lessage Center    | Online Course   | Tools Dashb           | oards | Informationa  | I Resources |          |          |             |              |
|   |                   |                 |                       |       |               |             | Home     | Help   I | eedback     | Sign out     |
|   |                   |                 |                       |       |               |             |          |          |             |              |
|   |                   |                 |                       |       |               |             | New Wind | dow Help | Personalize | e Page   📰 – |
| <ul> <li>Academic Resources</li> <li>Staff Applications</li> </ul>        | _                 |                 |                       |       |               |             |          |          |             | 0 1          |
| Student Self Service  | Emergency         | Contacts        |                       |       |               |             |          |          |             |              |
| Employee Self Service Personal Information                                | Golden Knight     |                 |                       |       |               |             |          |          |             |              |
| <ul> <li>Personal Information</li> </ul>                                  | Golden Knight     |                 |                       |       |               |             |          |          |             |              |
| Summary   | Emergency Co      | ntacts          |                       |       |               |             |          |          |             |              |
| <ul> <li>Home and Mailing</li> <li>Address</li> </ul>                     | Contact Name      |                 | Relationship to Emplo | yee   |               |             |          |          |             |              |
| - Phone Numbers   | Ima Knight        | (               | Child                 |       | Edit          | Delete      |          |          |             |              |
| - Emergency Contacts  |                   |                 |                       |       |               |             |          |          |             |              |
| Marital Status  |                   |                 |                       |       |               |             |          |          |             |              |
| <ul> <li><u>Name Change</u></li> <li>Preferred Name Change</li> </ul>     | Primary Contact:  | Ima Knight      |                       | Cn    | ange the prim | ary contact |          |          |             |              |
| - Ethnic Groups   | Add an Em         | ergency Contact |                       |       |               |             |          |          |             |              |
| - UCF Alert<br>- UCFID Info   | Add an En         | ergency contact |                       |       |               |             |          |          |             |              |
| Payroll and Compensation  | Return to Email A | ddresses        |                       |       |               |             |          |          |             |              |
| ▷ Benefits  |                   |                 |                       |       |               |             |          |          |             |              |
| Learning and Development<br>– User Guide                                  |                   |                 |                       |       |               |             |          |          |             |              |
| Manager Self Service  |                   |                 |                       |       |               |             |          |          |             |              |
| <ul> <li>Faculty/Advisor Self Service</li> <li>Reporting Tools</li> </ul> |                   |                 |                       |       |               |             |          |          |             |              |
| <ul> <li>Keporting Tools</li> <li>Knights Access Login</li> </ul>         |                   |                 |                       |       |               |             |          |          |             |              |
| <ul> <li>Change my NID Password</li> </ul>                                |                   |                 |                       |       |               |             |          |          |             |              |
| - Update my Challenge   |                   |                 |                       |       |               |             |          |          |             |              |
| Questions<br>– Knights Email  |                   |                 |                       |       |               |             |          |          |             |              |
| - UCF Home Page   |                   |                 |                       |       |               |             |          |          |             |              |
| <ul> <li>UCF COM Home Page</li> </ul>                                     |                   |                 |                       |       |               |             |          |          |             |              |

Enter contact name, relationship, address and phone information. If the contact's address and phone information is the same as yours, click the two check boxes to default the data from your personal information. Click on the Save push button to submit the data. This will automatically update the PeopleSoft CS & HCM database.

| 🌜 UNIVERSITY OF C   | ENTRAL FLORIDA  |
|---|---|
| Home Page Student   | Message Center Online Course Tools Dashboards Informational Resources |
| Academic Resources  |   |
| Staff Applications  | Emergency Contacts  |
| Student Self Service<br>Employee Self Service   |   |
| Personal Information  | Emergency Contact Detail  |
| <ul> <li>Personal Information<br/>Summary</li> <li>Home and Mailing</li> </ul>  | Golden Knight   |
| Address<br>– Phone Numbers<br>– Email Addresses   | Contact Name: Ima Knight  |
| <ul> <li>Emergency Contacts</li> <li>Marital Status</li> </ul>  | *Relationship to Employee: Child                                      |
| <ul> <li><u>Name Change</u></li> <li><u>Preferred Name Change</u></li> <li>Ethnic Groups</li> </ul>   | Address and Telephone   |
| - UCF Alert<br>- UCFID Info   | Contact has the same address as the employee                          |
| Payroll and Compensation Benefits   | □ Contact has the same telephone number as the employee               |
| <ul> <li>Learning and Development</li> <li>User Guide</li> </ul>  | Address   |
| <ul> <li>Manager Self Service</li> <li>Faculty/Advisor Self Service</li> </ul>  | Country: United States Change Country                                 |
| Reporting Tools     Knights Access Login     Change my NID Password     Update my Challenge     Questions     Knights Email     UCE Home Page     UCF COM Home Page | Address: 121 Wildflower Way Edit Address<br>Oviedo, FL 32785<br>SEMI  |
| Office of Human Resources   |   |

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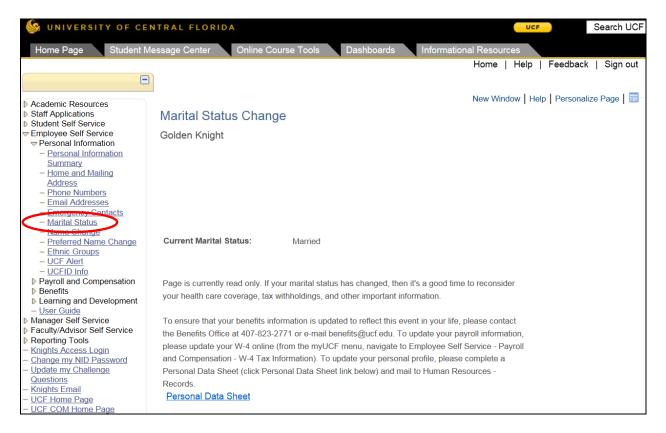
| Phone                   |              |  |
|-------------------------|--------------|--|
| Telephone: 407/385-1238 |              |  |
| Other Telephone Numbers |              |  |
| *Phone Type             | Phone Number |  |
|                         |              |  |
| Add a Phone Number      |              |  |
| * Required Field        |              |  |

Once you save the emergency contact(s), you will be directed to the Save Confirmation page. Click the OK push button to return to the Emergency Contacts page.

| Emergency Contacts Save Confirmation |
|--------------------------------------|
| The Save was successful.             |
| ОК                                   |

#### View Your Marital Status

You can view your marital status by clicking on the Marital Status link under Personal Information on the myUCF menu. This page is read only.



If your marital status has changed, then it's a good time to reconsider your health care coverage, tax withholdings, and other important information. To ensure that your benefits information is updated to reflect this event change in your life, please contact the Benefits Staff at 407-823-2771 or Email <u>benefits@ucf.edu</u>. For tax purposes, please update your W-4 information through Employee Self Service. To update your personal profile, please complete a Personal Data Sheet available at <u>http://hr.ucf.edu/files/PersonalDataSheet.pdf</u> and mail to Human Resources – Records.



#### Preferred Name Change

You can change your first name by clicking on the **Preferred Name Change** link under Personal Information on the myUCF menu. This will change how your name is displayed in the UCF Directory.

| [  | Preferred Name Change   |
|--|---|
|  | 3   |
| Current Primary Name                                       | Golden Knight   |
| Current Preferred Name                                     | Golden Knight   |
| New Preferred Name   |   |
| Only your first name can be chan                           | iged  |
| Enter Preferred First Name:                                |   |
| Date change will take effect: 0                            | 4/10/2015   |
| NOTE. This change is immedia to be applied in all systems. | ate in the PeopleSoft system only. It may take up to 24 hours for this change   |
| Your name will display in the U                            | ICF Directory Golden Knight   |
| as:<br>Your Business Email Address                         | is:Golden.Knight@ucf.edu  |
|  | dress for your preferred name, please click the link below.<br>plicate this email address or create an email address that already |
| Email Address  |   |
| Save   |   |

To update your legal name, follow the directions on the Human Resources Name/Address Change Instruction Chart at http://hr.ucf.edu/files/Namaddchg.pdf.

If you wish to add an Email address for your preferred name, click the **Email Address** on the Preferred Name Change page. Select Add an Email Type and enter the Email address.



| Email Addresses<br>Golden Knight |                         |                    |
|----------------------------------|-------------------------|--------------------|
| *Email Type                      | Email Address           |                    |
| Business                         | Golden.Knight@ucf.edu   | Edit               |
| UCF Alert                        | Golden.Knight@ucf.edu   |                    |
| Personal                         | goldiek@gmail.com       |                    |
| Add an Email Type                | Edit Business Email Act | cess Knights Email |

Once you save the Email address(s), you will be directed to the Save Confirmation page. Click the OK push button to return to the Email Addresses page.

| Email Addresses          |  |  |  |  |
|--------------------------|--|--|--|--|
| Save Confirmation        |  |  |  |  |
| The Save was successful. |  |  |  |  |
| ОК                       |  |  |  |  |

#### View Your Ethnic Group

You can update your ethnic group by clicking on the **Ethnic Groups** link under Personal Information. Select the appropriate radio buttons on the page.

| Ethnicity   |  |
|---|--|
| Golden Knight   |  |
| laws and regulations. In order to comply with t<br>ethnicity. Submission of this information is volu<br>information obtained will be kept confidential a            | tal recordkeeping and reporting requirements for the administration of civil rights<br>hese laws, the employer invites employees to voluntarily self-identify their race or<br>untary and refusal to provide it will not subject you to any adverse treatment. The<br>and may only be used in accordance with the provisions of applicable laws, executive<br>equire the information to be summarized and reported to the federal government for<br>will not identify any specific individual. |
| 1) Are you Hispanic or<br>Latino?   | Explain  |
| OYes  |  |
| ● No  |  |
| 2) What is your race? Select one or more.<br>American Indian or Alaska Native<br>Asian<br>Black or African American<br>Native Hawaiian or Pacific Islander<br>White | Explain  |
| Save  |  |

Click on the Save push button to submit the data. This will automatically update the PeopleSoft CS & HCM database.

| Ethnic Groups            | _ |
|--------------------------|---|
| Save Confirmation        |   |
| The Save was successful. |   |
| ΟΚ                       |   |

Once you save your race or ethnicity, you will be directed to the Save Confirmation page. Click the OK push button to return to the Ethnicity page.

UCFAlert is a service that will send text and Email notifications when life threatening events exist or during periodic tests.

myUCF

| UCFALERTA   |
|---|
| The University of Central Florida has a personal interest in the safety and security of all its students, staff and faculty.<br>UCF is asking you to provide your personal contact information to be used to notify you during emergency situations.<br>Emergency messages will be sent to your email and or personal cell phone number only when a life threatening event<br>exists or during periodic tests. Standard messaging rates apply when receiving text messages. |
| Click the <b>OK</b> button to exit this page and to continue to the Employee Self Service page.   |
| Knight,Golden   |
| Please verify your Email and Mailing Address/Phone below:   |
| Business Email Address       Golden.Knight@ucf.edu       If you do not have a campus<br>e-mail address click here for         Emergency Email Address       Golden.Knight@ucf.edu       Knights Email         Mail Address:       1211 Pegasus Pointe       Knights Email         Apt D-7   |
| City: Orlando State: FL Q   |
| Country: USA Q County: ORAN Q Postal Code: 32826  |
| Pager #: Pager Carrier V Opt Out of UCF Alert?  |
| Cell Phone #: 321/402-5874 Cell Phone Carrier Verizon   |
| Privacy Policy Terms of Service   |
| OK Apply  |

Enter emergency Email address, mailing address, pager #, cell phone #, pager carrier, cell phone carrier as applicable. Email address, pager and cell phone are not all required. Update PeopleSoft CS & HCM with how you would like to receive UCF Alerts. Click on the OK push button to submit the data. This will automatically update the PeopleSoft CS & HCM database.



## UCF ID Info

The UCF ID Info page is read only to display your unique UCF ID, NID and UCF ID Card #.

| S UNIVERSITY OF CEN  |               |                     |            |                         | UCF  | Search | UCF      | D       |
|--|---------------|---------------------|------------|-------------------------|------|--------|----------|---------|
| Home Page Student Mo   | Golden Knight | Online Course Tools | Dashboards | Informational Resources | Home | Help   | Feedback | Sign ou |
| Summary<br>- Home and Mailing<br>Address<br>- Phone Numbers<br>- Email Addresses<br>- Emergency Contacts<br>- Marital Status<br>- Name Change<br>- Preferred Name Change<br>- Ethnic Groups<br>- UCF Alert<br>- UCF FID Info   | NID           |                     |            |                         |      |        |          |         |
| Provision Compensation     Prevent     Prevent | UCF ID Card # | .1111111            | 11111      |                         |      |        |          |         |
| Update my Challenge     Questions     Knights Email     UCF Home Page  |               |                     |            |                         |      |        |          |         |



#### **Disability**

As a federal contractor, the university is required to annually report demographic data about the workforce including disability and veteran data. Providing this information is voluntary, but highly encouraged. The information you provide will not impact your current employment status.

| 🎪 UNIVERSITY OF CE   | NTRAL FLORIDA   |   |  | UCF  | Search UCF   | 0 |  |
|--|---|---|--|--|--|---|--|
| Home Page Student M  | Message Center Onli   | ine Course Tools                            | Dashboards Inform  | ational Resources  |  |   |  |
|  |   |   |  |  |  |   |  |
| E  |   |   |  |  |  |   |  |
| Academic Resources <u>Staff Applications</u> Student Self Service     Employee Self Service  | Voluntary Self-Ide  | entification of                             | Disability   | ON   | Form CC-305<br>/IB Control Number 1250-0005<br>Expires 1/31/2020 |   |  |
| Personal Information<br>– <u>Personal Information</u><br><u>Summary</u>  | Golden Knight   |   |  |  |  |   |  |
| <ul> <li>Home and Mailing</li> <li>Address</li> <li>Phone Numbers</li> <li>Email Addresses</li> </ul>  | Why are you being as  | ked to complete                             | this form?   |  |  |   |  |
| <ul> <li>Email Addresses</li> <li>Emergency Contacts</li> <li>Marital Status</li> <li>Preferred Name Change</li> <li>Ethnic Groups</li> <li>UCF Alert</li> </ul> | disabilities. <sup>i</sup> To help us me  | easure how well we<br>oluntary, but we hop  | nt, we must reach out to, hire, and<br>are doing, we are asking you to te<br>that you will choose to fill it out. I<br>in any way. | Il us if you have a disability or  | if you ever had a disability.                                    |   |  |
| OCFID Info     Disability     Payroll and Compensation     Benefits  | are required to ask all of o  | our employees to up                         | ot be used against you in any way.<br>odate their information every five yo<br>ishment because you did not ident                   | ears. You may voluntarily self-  | identify as having a   |   |  |
| Learning and Development   | How do I know if I hav  | ve a disability?                            |  |  |  |   |  |
| - <u>User Guide</u> Manager Self Service     Faculty/Advisor Self Service     My Content     Reporting Tools     CS&T Custom     Change my NID Password          |   | a history or record                         | have a physical or mental impairm<br>of such an impairment or medical o  |  | substantially limits a major                                     |   |  |
| <ul> <li>Knights Email</li> <li>UCF Home Page</li> <li>UCF COM Home Page</li> <li>UCF Company Directory</li> </ul>   | Cancer      HIV     Diabetes      Sch     Epilepsy     Mus  | rebral palsy •<br>//AIDS •<br>hizophrenia • | Bipolar disorder<br>Major depression<br>Multiple sclerosis (MS)<br>Missing limbs or partially missing<br>limbs                     | <ul> <li>Post-traumatic stress disa</li> <li>Obsessive compulsive di:</li> <li>Impairments requiring the</li> <li>Intellectual disability (prevented at the strength of the strengend of the strength of the strength of the strength of the s</li></ul> | sorder<br>e use of a wheelchair                                  |   |  |
|  | Please select one of the  | e options below:                            |  |  |  |   |  |
|  | • YES, I HAVE A DISABILITY (or previously had a disability)   |   |  |  |  |   |  |
|  | NO, I DON'T HAVE A DISABILITY   |   |  |  |  |   |  |
|  | I DON'T WISH TO A   | ANSWER                                      |  |  |  |   |  |
|  | Your Name   | 2:  | Today  | 's Date:   |  |   |  |
|  | Reasonable Accommo  | odation Notice                              |  |  |  |   |  |
|  | require a reasonable acco   | ommodation to appl<br>on process or work    | asonable accommodation to qualif<br>y for a job or to perform your job. E<br>procedures, providing documents in                    | Examples of reasonable accor   | mmodation include making   |   |  |
|  | <sup>i</sup> Section 503 of the Rehabilitation Act of 1973, as amended. For more information about this form or the equal employment obligations of<br>Federal contractors, visit the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) website at<br><u>www.dol.gov/ofccp</u> .<br>PUBLIC BURDEN STATEMENT: According to the Paperwork Reduction Act of 1995 no persons are required to respond to a collection<br>of information unless such collection displays a valid OMB control number. This survey should take about 5 minutes to complete. |   |  |  |  |   |  |
|  | Submit  |   |  |  |  |   |  |



#### Veteran Status

As with Disability, providing this information is voluntary, but highly encouraged. Please review the definitions prior to completing the Self-Identification information, and clicking Submit.

|  | CENTRAL FLORIDA Search UCF  |       |
|--|---|-------|
| ome Page Stude   | nt Message Center Online Course Tools Dashboards Informational Resources  |       |
|  |   |       |
|  |   |       |
| demic Resources  | <ul> <li>Golden Knight</li> </ul>   |       |
| f Applications   |   |       |
| dent Self Service<br>bloyee Self Service   | Definitions   |       |
| ersonal Information<br>Personal Information<br>Summary<br>Home and Mailing<br>Address<br>Phone Numbers | This employer is a Government contractor subject to the Vietnam Era Veterans' Readjustment Assistance Act of 1974, as amended the Jobs for Veterans Act of 2002, 38 U.S.C. 4212 (VEVRAA), which requires Government contractors to take affirmative action to employ and advance in employment. (1) disabled veterans; (2) recently separated veterans; (3) active duty wartime or campaign bac veterans; and (4) Armed Forces service medal veterans. These classifications are defined as follows:  |       |
| Email Addresses  | A "disabled veteran" is one of the following:   |       |
| Emergency Contacts<br>Marital Status<br>Preferred Name Chans<br>Ethnic Groups                          | <ul> <li>a veteran of the U.S. military, ground, naval or air service who is entitled to compensation (or who but for the receipt of militar<br/>retired pay would be entitled to compensation) under laws administered by the Secretary of Veterans Affairs; or</li> </ul>   | Ŋ     |
| UCF Alert  | a person who was discharged or released from active duty because of a service-connected disability.   |       |
| UCFID Info<br>Disability<br>Veteran Status<br>avroll and Compensation                                  | <ul> <li>A "recently separated veteran" means any veteran during the three-year period beginning on the date of such veteran's discharge<br/>release from active duty in the U.S. military, ground, naval, or air service.</li> </ul>   | e or  |
| enefits<br>earning and Developme<br>ser Guide  | <ul> <li>An "active duty wartime or campaign badge veteran" means a veteran who served on active duty in the U.S. military, ground, nav or air service during a war, or in a campaign or expedition for which a campaign badge has been authorized under the laws administered by the Department of Defense.</li> </ul>   | val   |
| ager Self Service<br>ulty/Advisor Self Service<br>Content<br>orting Tools                              | <ul> <li>An "Armed Forces service medal veteran" means a veteran who, while serving on active duty in the U.S. military, ground, naval or<br/>service, participated in a United States military operation for which an Armed Forces service medal was awarded pursuant to<br/>Executive Order 12985.</li> </ul>   | or ai |
| kT Custom<br>Inge my NID Password<br>hts Email<br>F Home Page<br>COM Home Page<br>COM Home Page        | Protected veterans may have additional rights under USERRA - the Uniformed Services Employment and Reemployment Rights Act<br>particular, if you were absent from employment in order to perform service in the uniformed service, you may be entitled to be<br>reemployed by your employer in the position you would have obtained with reasonable certainty if not for the absence due to service<br>For more information, call the U.S. Department of Labor's Veterans Employment and Training Service (VETS), toll-free, at 1-886-4-U<br>DOL.   | e.    |
|  | Self-Identification   |       |
|  | As a Government contractor subject to VEVRAA, we are required to submit a report to the United States Department of Labor each<br>identifying the number of our employees belonging to each specified "protected veteran" category. If you believe you belong to any o<br>the categories of protected veterans listed above, please indicate by selecting the appropriate option below.   |       |
|  | $\odot$ I belong to the following classifications of protected veterans (choose all that apply):  |       |
|  | Disabled Veteran  |       |
|  | Recently Separated Veteran  |       |
|  | Active Duty Wartime or Campaign Badge Veteran   |       |
|  |   |       |
|  | Armed Forces Service Medal Veteran  |       |
|  | I am a protected veteran, but I choose not to self-identify the classifications to which I belong.  |       |
|  | O I am NOT a protected veteran.   |       |
|  | I am NOT a veteran.   |       |
|  | Military Discharge Date:  |       |
|  | Descendels Assessmentation Matine   |       |
|  | Reasonable Accommodation Notice   |       |
|  | If you are a disabled veteran it would assist us if you tell us whether there are accommodations we could make that would enable yo<br>perform the essential functions of the job, including special equipment, changes in the physical layout of the job, changes in the way<br>job is customarily performed, provision of personal assistance services or other accommodations. This information will assist us in<br>making reasonable accommodations for your disability.   |       |
|  | Submission of this information is voluntary and refusal to provide it will not subject you to any adverse treatment. The information<br>provided will be used only in ways that are not inconsistent with the Vietnam Era Veterans' Readjustment Assistance Act of 1974, as<br>amended.   | i     |
|  | The information you submit will be kept confidential, except that (i) supervisors and managers may be informed regarding restrictions<br>the work or duties of disabled veterans, and regarding necessary accommodations; (ii) first aid and safety personnel may be informe<br>when and to the extent appropriate, if you have a condition that might require emergency treatment, and (iii) Government officials<br>engaged in enforcing laws administered by the Office of Federal Contract Compliance Programs, or enforcing the Americans with<br>Disabilities Act, may be informed. |       |

Office of Human Resources HR Information Systems Revised: 1/26/2018



#### Payroll and Compensation

- Payroll and Compensation
  - View Paycheck
  - <u>W-2/W-2c Consent</u>
  - View W-2/W-2c Forms
  - Voluntary Deductions
  - Direct Deposit
  - Compensation History
  - W-4 Tax Information
  - W2 Reissue Request

The **Payroll and Compensation** section can be used to view your paychecks, W-2 forms, leave balances, voluntary deductions, and compensation history that are tracked in the PeopleSoft CS & HCM system. It can also be used to update your direct deposit and W-4 tax information, W-2 electronic consent, and to request a duplicate W-2.

If you would like to speak with a representative from Payroll Services regarding this information, please call (407) 823-2771 or Email payroll@ucf.edu.

NOTE: In order to view your W-2 information, or change or update your direct deposit information, multifactor authentication (MFA) is required. MFA is a stronger authentication method that combines something you know (your myUCF login and password) with something you have in your possession, such as a smartphone app, phone number to call or text, or a temporary token. The MFA service's one-time self-registration process makes it easy to enroll a device (e.g., a smartphone, tablet, or landline telephone) which will authenticate your identity. We strongly recommend enrolling more than one device (e.g., a smartphone and your office phone) to use in case one is not available. For more information on the MFA service, registering your device, installing the DUO authentication app, or the authentication process, please refer to the following website: http://cst.ucf.edu/multi-factor

#### View Your Paycheck

You can view your current earnings, taxes, deductions, net pay and leave balances by clicking on the View Paycheck link under Payroll and Compensation on the myUCF menu.

| ome Page Student M  | lessage Center  | Online Cours  | se Tools Dashboards  | Informational Re   | esources  | Home   | Help   Feedb   | ack   Sig    |
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| demic Resources   |   |   |  |  |   | New Winde  | ow Help Pers   | onalize Page |
| ff Applications   | View Payo   | check   |  |  |   |  |  |              |
| dent Self Service<br>ployee Self Service  |   |   |  |  |   |  |  |              |
| ersonal Information   | Golden Knig   |   |  |  |   |  |  |              |
| ayroll and Compensation   | Review your a   | vailable paychecks I  | below. Select the check date of  | the paycheck you would   | l like to review.   |  |  |              |
| View Paycheck   |   |   |  |  |   |  |  |              |
| W-2/W-20 Consent  | Select P  | avcheck   |  |  | Find   View 100   | 12 🔜 F   | First 🕚 1-8 of 3   | 374 🕑 Las    |
|   | · Jelect I  | .,  |  |  | i ma priori roo p   |  |  |              |
| View W-2/W-2c Forms<br>Voluntary Deductions   | Check Date  | View Paycheck   | Company  | Pay Begin Date   | Pay End Date  |  | Paycheck<br>Number   | PDF File     |
| View W-2/W-2c Forms<br>Voluntary Deductions<br>Direct Deposit<br>Compensation History   |   |   | Company<br>UCF Payroll Services  | Pay Begin Date 03/27/2015  |   |  | Paycheck<br>Number   |              |
| View W-2/W-2c Forms<br>Voluntary Deductions<br>Direct Deposit<br>Compensation History<br>W-4 Tax Information<br>W2 Reissue Request  | Check Date  | View Paycheck   |  | , ,  | Pay End Date  | Net Pay  | Paycheck<br>Number<br>2792699  | PDF File     |
| View W-2/W-2c Forms<br>Voluntary Deductions<br>Direct Deposit<br>Compensation History<br>W-4 Tax Information<br>W2 Reissue Request<br>enefits   | Check Date<br>04/17/2015  | View Paycheck<br>View Paycheck  | UCF Payroll Services   | 03/27/2015   | Pay End Date<br>04/09/2015  | Net Pay<br>\$1006.81   | Paycheck<br>Number           2792699           2782391   | PDF File     |
| View W-2/W-2C Forms<br>Voluntary Deductions<br>Direct Deposit<br>Compensation History<br>W-4 Tax Information<br>W2 Reissue Request<br>enefits<br>earning and Development<br>ser Guide   | Check Date<br>04/17/2015<br>04/03/2015  | View Paycheck<br>View Paycheck<br>View Paycheck   | UCF Payroll Services<br>UCF Payroll Services   | 03/27/2015<br>03/13/2015   | Pay End Date           04/09/2015           03/26/2015  | Net Pay<br>\$1006.81<br>\$1006.80  | Paycheck<br>Number<br>2792699<br>2782391<br>2777531  | PDF File     |
| View W-2/W-2c Forms<br>Voluntary Deductions<br>Direct Deposit<br>Compensation History<br>W-4 Tax Information<br>W2 Reissue Request<br>enefits<br>aarning and Development<br>ser Guide<br>vager Self Service<br>uty/Advisor Self Service                                       | Check Date           04/17/2015           04/03/2015           03/20/2015   | View Paycheck<br>View Paycheck<br>View Paycheck<br>View Paycheck  | UCF Payroll Services<br>UCF Payroll Services<br>UCF Payroll Services   | 03/27/2015<br>03/13/2015<br>02/27/2015   | Pay End Date           04/09/2015           03/26/2015           03/12/2015   | Net Pay<br>\$1006.81<br>\$1006.80<br>\$1006.79                           | Paycheck           2792699           2782391           2777531           2766264                                     | PDF File     |
| View W-2/W-2c Forms<br>Voluntary Deductions<br>Direct Deposit<br>Compensation History<br>W-4 Tax Information<br>W2 Reissue Request<br>enefits<br>sarning and Development<br>ser Guide<br>nager Self Service<br>ulty/Advisor Self Service<br>orting Tools<br>hits Access Login | Check Date<br>04/17/2015<br>04/03/2015<br>03/20/2015<br>03/06/2015  | View Paycheck           View Paycheck           View Paycheck           View Paycheck           View Paycheck           View Paycheck           View Paycheck | UCF Payroll Services<br>UCF Payroll Services<br>UCF Payroll Services<br>UCF Payroll Services                         | 03/27/2015<br>03/13/2015<br>02/27/2015<br>02/13/2015                             | Pay End Date           04/09/2015           03/26/2015           03/12/2015           02/26/2015                      | Net Pay<br>\$1006.81<br>\$1006.80<br>\$1006.79<br>\$1006.81              | Paycheck           2792699           2782391           2777531           2766264           2754801                   | PDF File     |
| View W-2/W-2c Forms<br>Voluntary Deductions<br>Direct Deposit<br>Compensation History<br>W-4 Tax Information<br>W2 Reissue Request<br>enefits<br>earning and Development<br>ser Guide<br>lager Self Service   | Check Date           04/17/2015           04/03/2015           03/20/2015           03/06/2015           02/20/2015 | View Paycheck<br>View Paycheck<br>View Paycheck<br>View Paycheck<br>View Paycheck<br>View Paycheck  | UCF Payroll Services<br>UCF Payroll Services<br>UCF Payroll Services<br>UCF Payroll Services<br>UCF Payroll Services | 03/27/2015<br>03/13/2015<br>02/27/2015<br>02/13/2015<br>02/13/2015<br>01/30/2015 | Pay End Date           04/09/2015           03/26/2015           03/12/2015           02/26/2015           02/12/2015 | Net Pay<br>\$1006.81<br>\$1006.80<br>\$1006.79<br>\$1006.81<br>\$1006.80 | Paycheck           2792699           2782391           2777531           2766264           2754801           2743336 | PDF File     |

Select the paycheck you wish to view by clicking the appropriate check date. Checks are in PDF format and pop-ups must be enabled to view your paycheck.

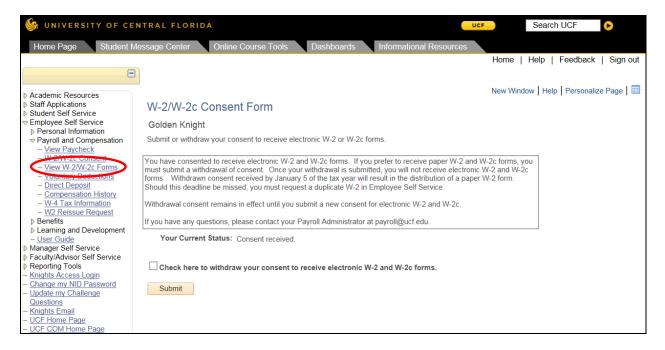
|   |  | HOURS AN                                   | ND EARNINGS             |                      |                        |                    |                           | TAX   | ES   |   |
|---|--|--|-------------------------|----------------------|------------------------|--------------------|---------------------------|---|--|---|
| <u>Description</u><br>Regular   |  | <u>Rate</u>                                | Current<br><u>Hours</u> | Earnings<br>1,326.12 | <u>Hours</u><br>640.00 |                    | <u>ornings</u><br>,608.96 | Description<br>Fed Withholdng<br>Fed MED/EE<br>Fed OASDI/EE   | <u>Current</u><br>131.41<br>18.65<br>79.75 | <u>YTD</u><br>1,051.28<br>149.22<br>638.05  |
| TOTAL:  |  |  | 0.00                    | 1,326.12             | 640.00                 | 10,                | ,608.96                   | TOTAL:  | 229.81                                     | 1,838.55                                    |
|   |  |  |                         |                      |                        |                    |                           |   |  |   |
| BEFORE-TAX D  |  |  |                         | AFTER-TAX            |                        |                    |                           | EMPLOYER PAI  |  |   |
| Description<br>Pretax Health Contribution<br>Pretax Dental Contribution<br>Reliastar TSA<br>Florida Retirement System | <u>Current</u><br>25.00<br>14.72<br>10.00<br>39.78 | YTD<br>200.00<br>117.76<br>80.00<br>318.24 | Description             |                      | <u>cu</u>              | <u>rent</u>        | <u>YTD</u>                | Description<br>Pretax Health Contribution<br>State Life Pretax Contribution<br>Pretax Assessment<br>Florida Retirement System | Current<br>295.76<br>2.27<br>3.04<br>97.74 | YTD<br>2,366.08<br>18.16<br>21.28<br>781.92 |
| TOTAL:  | 89.50  | 716.00                                     | TOTAL:                  |                      |                        | 0.00               | 0.00                      | *TAXABLE  |  |   |
| T   | OTAL GROSS   | FED T                                      | AXABLE GROSS            |                      | TOTAL                  | TAXES              |                           | TOTAL DEDUCTIONS  |  | NET PAY                                     |
| Current<br>YTD  | 1,326.12<br>10,608.96                              |  | 1,236.62<br>9,892.96    |                      |                        | 229.81<br>1,838.55 |                           | 89.50<br>716.00   |  | 1,006.81<br>8,054.41                        |
| LEAVE BALAN   | CES  |  |                         |                      |                        |                    |                           |   |  |   |
| Plan Type   | Balance  |  |                         |                      |                        |                    | NET PAY                   | DISTRIBUTION  |  |   |
| Sick<br>Annual<br>Personal<br>Sick Leave Pool<br>Sick Pre-1973<br>Special Comp  | 755.90<br>236.00<br>8.00<br>0.00<br>0.00<br>7.00   |  | Advie                   | ce #000000002        | 792699                 |                    | ount Type                 |   | De   | posit Amount<br>\$1,006.81                  |
| Regular Comp<br>Overtime Comp   | 0.00<br>6.75                                       |  |                         |                      |                        |                    |                           |   |  |   |

**Note:** Any paycheck information prior to January 2004 reflects warrants issued by the Bureau of State Payrolls. From January 2004 through present, paychecks have been issued by UCF.



#### W-2/W-2c Consent Form

You can submit or withdraw consent to receive electronic W-2 or W-2c forms by clicking the W-2/W-2c Consent under Payroll and Compensation on the myUCF menu. Your current status will be displayed and the checkbox below can be use to update your status.



To update your current status, click checkbox and then click on the Submit push button.



## View W-2/W-2c Forms

You can view your previous years W-2 forms by clicking View W-2/W-2cForms link under Payroll and Compensation on the myUCF menu.

| S UNIVERSITY OF CEN  | NTRAL F    | LORIDA                   |                  |                  |                      | UCF                      |          | Search UCF      | Þ                |
|--|------------|--------------------------|------------------|------------------|----------------------|--------------------------|----------|-----------------|------------------|
| Home Page Student M  | essage Cei | nter Onlin               | e Course Tools   | 5 Dashboa        | ards Informa         | tional Resources         |          |                 |                  |
|  |            |                          |                  |                  |                      |                          | Home     | Help   Feedba   | ⊳k   Sign out    |
|  |            |                          |                  |                  |                      |                          |          |                 |                  |
| Academic Resources   |            |                          |                  |                  |                      |                          | New Wind | dow Help Person | alize Page 🛛 📰 – |
| Staff Applications   | View \     | N-2/W-2c F               | orms             |                  |                      |                          |          |                 |                  |
| ▷ Student Self Service   |            |                          | onno             |                  |                      |                          |          |                 |                  |
| <ul> <li>Employee Self Service</li> <li>Personal Information</li> </ul>    | Golden     | 0                        |                  |                  |                      |                          |          |                 |                  |
| Payroll and Compensation   | Review y   | our available W-2        | 2 and W-2c forms | below. Select th | e year end form that | you would like to review | -        |                 |                  |
| <ul> <li>View Paycheck</li> <li>W-2/W-2c Consent</li> </ul>                |            |                          |                  |                  |                      |                          |          |                 |                  |
| - View W-2/W-2c Forms  |            |                          |                  |                  | Vie                  | ew a Different Tax Year  |          |                 |                  |
| <ul> <li>Voluntary Bedactions</li> <li>Direct Deposit</li> </ul>           | Select     | ear End Form             | 1                |                  |                      | 2 1 of 1                 |          |                 |                  |
| <ul> <li>Compensation History</li> </ul>                                   | Tax Year   | W-2 Reporting<br>Company | Tax Form ID      | Issue Date       | Year End Form        | Filing Instructions      |          |                 |                  |
| <ul> <li><u>W-4 Tax Information</u></li> <li>W2 Reissue Request</li> </ul> | 2014       | UCF                      | W-2              | 01/12/2015       | Year End Form        | Filing Instructions      |          |                 |                  |
| ▶ Benefits   |            |                          |                  |                  |                      |                          |          |                 |                  |
| Learning and Development<br>– User Guide                                   |            |                          |                  |                  |                      |                          |          |                 |                  |
| Manager Self Service   |            |                          |                  |                  |                      |                          |          |                 |                  |
| ▷ Faculty/Advisor Self Service   |            |                          |                  |                  |                      |                          |          |                 |                  |
| Reporting Tools<br>– Knights Access Login                                  |            |                          |                  |                  |                      |                          |          |                 |                  |
| - Change my NID Password   |            |                          |                  |                  |                      |                          |          |                 |                  |
| - Update my Challenge  |            |                          |                  |                  |                      |                          |          |                 |                  |
| Questions<br>– Knights Email   |            |                          |                  |                  |                      |                          |          |                 |                  |
| - UCF Home Page  |            |                          |                  |                  |                      |                          |          |                 |                  |



## View Your Voluntary Deductions

You can view your voluntary deductions by clicking on the Voluntary Deductions link under Payroll and Compensation on the myUCF menu.

| S UNIVERSITY OF CEN   | NTRAL FLORID   | A          |            |              |           |                 | UCF          | Sear           | ch UCF             |            |
|---|--|------------|------------|--------------|-----------|-----------------|--------------|----------------|--------------------|------------|
| Home Page Student Me  | essage Center  | Online Cou | irse Tools | Dashl        | boards I  | nformational Re | esources     |                |                    |            |
|   |  |            |            |              |           |                 |              |                |                    | Sign out   |
| Academic Resources     Staff Applications     Student Self Service     Employee Self Service     Personal Information     Payroll and Compensation     - View Paycheck     - W-2/W-2c Consent   | Voluntary D<br>Golden Knight<br>UCF Payroll Servi<br>Review, add or up | ces        |            | ons informat | ion.      |                 | Ne           | ew Window   He | Ip   Personalize I | Page   📰 – |
| - Voluntary Deductions  | Voluntary Ded  | uctions    |            |              |           |                 |              |                |                    |            |
| - Direct Deposit  | Deduction Type   | Start Date | Stop Date  | Status       | Deduction | Goal Amount     | Goal Balance |                |                    |            |
| - Compensation History     - W-4 Tax Information     - W2 Reissue Request     b Benefits     b Learning and Development     - User Guide     Manager Self Service     Faculty/Advisor Self Service     P Reporting Tools     - Knights Access Login     - Change my NID Password     Update my Challenge     Questions     - Knights Email     UCF Home Page     UICE COM Home Page | Court Ordered  | 04/14/2014 |            | Current      |           |                 | 0.00         | Edit           |                    |            |



#### Update Your Direct Deposit

You can update your direct deposit distribution by clicking on the **Direct Deposit** link under Payroll and Compensation on the myUCF menu.

| ॷ UNIVERSITY OF CE   | NTRAL FLORIDA Search UCF  | •                                 |
|--|---|-----------------------------------|
| Home Page Student M  | Alessage Center Online Course Tools Dashboards Informational Resources  |                                   |
|  |   | Home   Help   Feedback   Sign out |
|  |   |                                   |
| <ul> <li>Academic Resources</li> <li>Staff Applications</li> <li>Staff Applications</li> <li>Student Self Service</li> <li>Employee Self Service</li> <li>Personal Information</li> <li>View Paycheck</li> <li>W22W-2c Consent</li> <li>View W22W-2c Consent</li> <li>View W22W-2c Consent</li> <li>View W22W-2c Consent</li> <li>Direct Deposit</li> <li>Benefits</li> <li>Learning and Development</li> <li>User Guide</li> <li>Manager Self Service</li> <li>Faculty/Activer Self Service</li> <li>Faculty/Activer Self Service</li> <li>Faculty/Activer Self Service</li> <li>Chance my ND Password</li> <li>Uber Hits Email</li> <li>Ucer Home Page</li> <li>Minist Email</li> <li>UCE COM Home Page</li> </ul> | Direct Deposit         Golden Knight         Review, add or update your direct deposit information.         Direct Deposit Detail         Account         Number       Account Number         Deposit Type       AmtPet       Deposit         Savings       999999999       999999999         Personal Deposit       Type       AmtPet       Deposit         Add Account       Add Account       Type       100%       1       Detail         Add Account       Add Account       Add Account       Number and Account Number represent only a Checking and/or Savings Account. Money Market loan numbers, or any other type of account may cause your direct deposit to be returned to UCF and may delay your payment.         Employees who receive their payroll via direct deposit at a U.S. financial institution and then move part or all of the payroll amount to a financial institution in another country please advise Payroll Services. There are new formatting requirements for these transactions that the university ne follow. It will not impact your paycheck.         In setting up your direct deposit, select "Balance" in the "Deposit Type" box if you want to deposit all of your earnings into one bank account and the "Amount /Percent" box empty. If you are setting up more than one account, select either an amount or percentage as desired for your account and choose "balance" as the deposit type for your last prioritized account (the account with the highest deposit order). | eeds to                           |
|  | Invalid bank information may take up to 3 business days for your money to be returned to UCF. Payment to you cannot be made until your bank<br>returns the money to UCF.  | (                                 |

**IMPORTANT!** Please ensure that the Routing Number and Account Number represent only a Checking and/or Savings Account. Money Markets, bank loan numbers, or any other type of account may cause your direct deposit to be returned to UCF, and may delay your payment. Also ensure that Amt/Pct column adds up to 100%. If you select more than one account, you must designate the last account as a "balance" account. The system will assign a priority number of 999 to all accounts set up as such. (Example: 50% goes into first account and "balance" goes into the second).

Invalid bank information may take up to 3 business days for your money to be returned to UCF. Payment to you cannot be made until your bank returns the money to UCF.

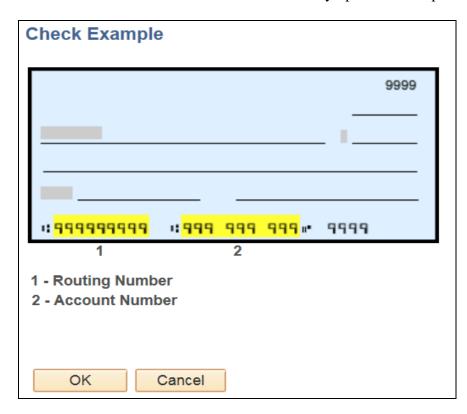
If you would prefer, you may complete a Direct Deposit Authorization Form instead of using this page to make updates to your account information. This form can be found on the HR website at <a href="http://hr.ucf.edu/files/Direct\_Deposit\_Devolution.pdf">http://hr.ucf.edu/files/Direct\_Deposit\_Devolution.pdf</a>.

To update your current account type(s), click on the Edit push button. To add an additional account, click on the Add Account push button.



| Direct Deposit        |  |
|-----------------------|--|
| Change Direc          | t Deposit                                |
| Golden Knight         |  |
| Your Bank Information | ation                                    |
| Routing Number:       | 9999999999 View check example            |
| Distribution Instru   | uctions                                  |
| Account Number:       | 99999999999999999999                     |
| *Account Type:        | Savings V                                |
| *Deposit Type:        | Percent V                                |
| Amount or Percent     | : 100.00                                 |
| *Deposit Order:       | 1 (example: 1 = first account processed) |
| Save                  |  |
| Return to Direct Depo | osit                                     |
| * Required Field      |  |

You may click on the View Check Example to make sure you entered the correct routing and account number from your check. Make the appropriate changes and click on the Save push button to submit the data. This will automatically update the PeopleSoft CS & HCM database.



Click the OK push button to return to the Direct Deposit page.



Direct Deposit Save Confirmation

The Save was successful. However, due to timing, your change may not be reflected on the next paycheck.

 OK
 OK

Once you save the direct deposit distribution, you will be directed to the Save Confirmation page. Click the OK push button to return to the Direct Deposit page.



#### View Your Compensation History

You can view your compensation history by clicking on the **Compensation History** link under Payroll and Compensation on the myUCF menu. Click on the View Another Date Range push button to choose another timeframe.

| Compensation History |   |                                     |                  |     |                               |     |                             |  |  |
|----------------------|---|-------------------------------------|------------------|-----|-------------------------------|-----|-----------------------------|--|--|
| Golden K             | Golden Knight   |                                     |                  |     |                               |     |                             |  |  |
| From: 01/            | From:         01/01/1900         To:         04/10/2015         View Another Date Range |                                     |                  |     |                               |     |                             |  |  |
| Employee             | e Job Inforr  | nation                              |                  |     |                               |     |                             |  |  |
| Empl ID:             | 0   | 108937                              |                  |     |                               |     |                             |  |  |
| Departmen            | t: H  | IM RES-PAYROL                       | LL               |     |                               |     |                             |  |  |
| Job Title:           | P   | Program Assistant                   |                  |     |                               |     |                             |  |  |
| Payroll Sta          | tus: A  | ctive                               |                  |     |                               |     |                             |  |  |
| Salary His           | tory  |                                     |                  |     |                               |     |                             |  |  |
| Date of<br>Change    | Action  | Reason                              | Annual<br>Salary |     | Compensation<br>per Frequency |     |                             |  |  |
| 06/06/2014           | Pay Rt Chg  | Pay Grade or<br>Range<br>Adjustment | 34,611.698       | USD | 1,326.118697                  | USD | Biweekly Freq - 12<br>Month |  |  |
| 01/31/2014           | Pay Rt Chg  | Across-The-<br>Board                | 34,100.195       | USD | 1,306.520881                  | USD | Biweekly Freq - 12<br>Month |  |  |

Enter a From Date and To Date and click on the Continue push button.

| Select Date Range                                       |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| Golden Knight   |  |  |  |  |  |  |  |
| Program Assistant                                       |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
| Select From and To dates for your Compensation          |  |  |  |  |  |  |  |
| History Inquire, leave blank to default to all history. |  |  |  |  |  |  |  |
| From Date: 01/01/1900 (example: 12/31/2000)             |  |  |  |  |  |  |  |
| To Date: 04/10/2015 (example: 12/31/2000)               |  |  |  |  |  |  |  |
| Continue  |  |  |  |  |  |  |  |
| Return to Compensation History                          |  |  |  |  |  |  |  |



#### Update Your W-4 Tax Information

You can update your federal tax information by clicking on the W-4 Tax Information link under Payroll and Compensation on the myUCF menu.

| W-4 Tax Data  |   |  |  |  |  |
|---|---|--|--|--|--|
| Enter total number of Allowances you are claiming:  | 1   |  |  |  |  |
| Enter Additional Amount, if any, you want withheld from e   | ach paycheck:   |  |  |  |  |
| Indicate Marital Status:       Single     O Married   |   |  |  |  |  |
| □ Check here and select Single status if married but with<br>Note: If married, but legally separated, or spouse is a n<br>select 'Single' status. | 5 5   |  |  |  |  |
| Check here if your last name differs from that shown on<br>You must call 1-800-772-1213 for a new card.   | n your social security card.                                      |  |  |  |  |
| Claim Exemption   |   |  |  |  |  |
| I claim exemption from withholding for the year 2015 and BOTH of the following conditions for exemption:  | d I certify that I meet   |  |  |  |  |
| >> Last year I had a right to a refund of ALL Federal income ta<br>because I had NO tax liability; AND  | ax withheld   |  |  |  |  |
| >> This year I expect a refund of ALL Federal income tax withheld<br>because I expect to have NO tax liability.                                   |   |  |  |  |  |
| Check 'Exempt' here if you meet both conditions.  |   |  |  |  |  |
| Submit Under penalties of perjury, I declare that   | I have examined this certificate<br>ief, it is true, correct, and |  |  |  |  |

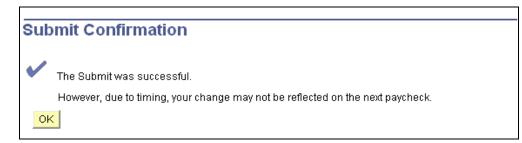
Enter the total number of allowances you would like to claim, any additional amount you would like withheld from each paycheck (if needed), and marital status. If you wish to claim exemption from withholding taxes for the current year, you must meet both of the conditions listed. Click on the Submit push button to continue.

**Note:** *This page will be read only if you are an employee with non-resident alien status. Please submit a W-4 Form to Payroll Services if this is the case.* 

| Verify Identity                               |  |
|---|--|
| To protect your privacy, verify your identity | by typing your password. If you are not this user, click <b>Sign Out</b> . |
| User ID: e0118119                             |  |
| Password:                                     |  |
|   |  |
| Cancel  |  |



Enter your myUCF password to verify your identity and click on the Continue push button to save the data. This will automatically update the PeopleSoft CS & HCM database.



Once you submit the tax information, you will be directed to the Submit Confirmation page. Click the OK push button to return to the W-4 Tax Information page.

| ê 🗐             | 9 0 4 7                              | F ↓ T RE: You submitted W-4 data via the Web on 2011-09-13 Message (Plain Text)   |     |
|-----------------|--------------------------------------|---|-----|
| File            | Message                              | Insert Options Format Text Review Adobe PDF   | ۵ 😮 |
| Paste           | Cut<br>Copy<br>Format Pain<br>Dooard | book names the new trong to the   |     |
|                 |                                      |   |     |
| 🖂 This e        | -mail message<br>From •              | e cannot be delivered to Golden.Knight@ucf.edu 🗙 because the e-mail address is no longer valid.<br>psoft@orion.cc.ucf.edu |     |
| _               | То                                   | Golden. Knicht@ucf.edu  |     |
| Send            | Cc                                   | payrol  |     |
|                 | Subject:                             | RE: You submitted W-4 data via the Web on 2011-09-13.   |     |
| Golde<br>You su |                                      | 11<br>-4 data via the Web on 2011-09-13.<br>Married   |     |
|                 | Allowances:                          |   |     |
|                 | onal Amount<br>ot Status:            | N   |     |
| Emplo           | yer: l                               | UCF Payroll Services  |     |

After saving, you should receive an Email confirming your tax changes. The Email will be sent to the Business Email address indicated on your **Personal Information Summary** page.



#### Request a Duplicate W-2

You can request a duplicate W-2 by clicking on the W2 Reissue Request link under Payroll and Compensation on the myUCF menu.

| S UNIVERSITY  | OF CENTRAL FLORIDA   | Search UCF                                 |
|---|--|--|
| Home Page   | Student Message Center Online Course Tools Dashboards Informational Resources  |  |
|   |  | Home   Help   Feedback   Sign out          |
| <ul> <li>Academic Resources</li> <li>Staff Applications</li> <li>Staff Applications</li> <li>Student Self Service</li> <li>Employee Self Service</li> <li>Personal Information</li> <li>Payroll and Compens</li> <li>View Paycheck</li> <li>W-2/W-2c Consent</li> <li>View W-2/W-2c For</li> <li>Compensation Hist</li> <li>Densitie</li> <li>Carning and Develop</li> <li>User Guide</li> <li>Manager Self Service</li> <li>Faculty/Advisor Self Service</li> <li>Reporting Tools</li> <li>Knights Access Login</li> </ul> | <ul> <li>W-2 Reissue Request</li> <li>Golden Knight</li> <li>For the tax years 2009 through the present tax year, W-2s can be accessed electronically.<br/>Instead of using this page, please go to 'W-2/W-2c Consent' and follow the instructions.<br/>Once consent is submitted, please go to 'W-2/W-2c Forms' and click on 'Year End<br/>Form' to access and print your W-2. This option grants you immediate access to the W-2s,<br/>and will be the method used to access your W-2 forms for future years.</li> <li>Should you not want to consent to the electronic W-2, but still need a copy of your W-2, you<br/>may use the 'W-2 Reissue Request' page. Please note that duplicate requests normally<br/>take 7 to 10 business days for processing.</li> <li>For the tax years 2004 - 2008, please use the 'W-2 Reissue Request' page for duplicate<br/>form requests, as these years are only available in paper format.</li> </ul> | New Window   Help   Personalize Page   🗐 🖍 |
|   | 1211 Pegasus Pointe<br>Apt D-7<br>Orlando FL 32826   |  |
| - UCF COM Home Page   | Mailing Address  |  |
|   | 1211 Pegasus Pointe<br>Apt D-7<br>Orlando FL 32826   |  |
|   | W-2 Reissue Request  |  |
|   | *W2 Request for year:<br>Select where you want your W-2 delivered: Mailing Address   |  |
|   | Submit   | ~  |

Select the tax year for which you wish to receive a duplicate W-2 and which address you want your W-2 sent. Click on the Submit push button to send the request to Payroll Services. If you wish to receive W-2 at another address, please contact Payroll Services at <u>payroll@ucf.edu</u> or (407) 823-2771.

| Submit Confirmation |                            |  |  |  |  |
|---------------------|----------------------------|--|--|--|--|
| ~                   | The Submit was successful. |  |  |  |  |
| Ok                  | <                          |  |  |  |  |

Once you submit the W-2 reissue request, you will be directed to the Submit Confirmation page. Click the OK push button to return to the W2 Reissue Request page.



## View your Total Rewards Statement

You can view your annual Total Rewards Statement by clicking on the **Total Rewards Statement** link under Payroll and Compensation on the myUCF menu.

| 🖇 UNIVERSITY OF CE  | NTRAL FLORIDA  |            |                     |              |                    | Search UCF           |                          | D                              |
|---|--|------------|---------------------|--------------|--------------------|----------------------|--------------------------|--------------------------------|
| Home Page Student I   | Message Center Onlin   | ne Course  | Tools Dashboard     | ds Inforr    | national Resources |                      | Home                     | Help   Feedback   Sigr         |
| E   |  |            |                     |              |                    |                      | N                        | New Window   Help   Personaliz |
| cademic Resources<br>aff Applications   | My Total Rewards   |            |                     |              |                    |                      |                          |                                |
| <ul> <li>Student Self Service</li> <li>Employee Self Service</li> <li>Personal Information</li> </ul>   | Especially Prepared for Golden Knight Rewards Period 01 January 2017 - 31 December 2017 2017 Annual Rewards Statement  |            |                     |              |                    | ۲ <i></i>            | Printer Friendly Version |                                |
| Payroll and Compensation<br>– <u>View Paycheck</u><br>– <u>W-2/W-2c Consent</u><br>– <u>View W-2/W-2c Forms</u><br>– <u>View W-2/W-2c Forms</u><br>– <u>Voluntary Deductions</u><br>– <u>Direct Deposit</u> | As an employee of the University of Central Florida, the amount of your total compensation is more than just your<br>regular pay. In addition to wages, your compensation includes the value of the benefits that UCF makes available<br>to you and your family. This personalized statement provides financial details of the benefits that make up your<br>total reward package.<br>All amounts are shown in US Dollar currency. |            |                     |              |                    |                      |                          | Expanded View                  |
| - <u>Compensation History</u> - <u>W-4 Tax Information</u> W2 Reissue Request   | View Sumr  | nary Chart |                     |              |                    |                      |                          |                                |
| <ul> <li>Total Rewards Statement</li> <li>Benefits</li> </ul>   | Summary  | Salary     | Health and Wellness | Retirement   | UCF Employee Opt   | tions Other Benefits |                          |                                |
| earning and Development<br>Jser Guide<br>mager Self Service   | This is the Summary section of your statement where you will find earnings and benefits summary amounts.   |            |                     |              |                    |                      |                          |                                |
| culty/Advisor Self Service  | Total Rewa   | rds        |                     |              |                    |                      |                          |                                |
| Content<br>porting Tools<br>&T Custom   | Item   |            |                     |              | Company Pays       | Your Contributio     | n                        | Company Provided               |
| ange my NID Password<br>ights Email   | Salary   |            |                     |              | 60,142.610000      | 0.00000              | 0                        | 0.000000                       |
| F Home Page<br>F COM Home Page  | Health and W   | ellness    |                     |              | 16,598.160000      | 4,845.02000          | 0                        | 0.000000                       |
| F Company Directory   | Retirement   |            |                     | 4,643.700000 | 1,804.33000        | 0                    | 0.000000                 |                                |
|   | UCF Employee Options Other Benefits  |            |                     |              | 0.000000           | 389.52000            | 0                        | 0.000000                       |
|   |  |            |                     |              | 7,477.120000       | 11,805.93000         | 0                        | 17,669.900000                  |
|   | Summary To   | tal        |                     |              | 88,861.590000      | 18,844.80000         | 0                        | 17,669.900000                  |



## **Benefits**

| <ul> <li>Academic Resources</li> <li>Staff Applications</li> <li>Student Self Service</li> <li>Employee Self Service</li> <li>Personal Information</li> </ul>      | The <b>Benefits</b> section can be used to view your current benefits<br>information that is tracked in the PeopleSoft CS & HCM system. This<br>includes such plans as medical, dental, flexible spending accounts,<br>vision, life, disability, retirement and leave. |
|--|--|
| <ul> <li>Payroll and Compensation</li> <li>Benefits         <ul> <li>Benefits Summary</li> <li>Learning and Development</li> <li>User Guide</li> </ul> </li> </ul> | If you would like to speak with a representative from Benefits regarding this information, please call (407) 823-2771 or Email <u>benefits@ucf.edu</u> .   |

### View Your Benefits Summary

You can view your benefits summary by clicking on the **Benefits Summary** link under Benefits on the myUCF menu.

| S UNIVERSITY OF CE  | NTRAL FLORIDA  |                                  |                           | UCF | Search UCF     | D                           |
|---|--|----------------------------------|---------------------------|-----|----------------|-----------------------------|
| Home Page Student M   | Message Center Online Cou  | rse Tools Dashboards             | Informational Resources   |     |                |                             |
|   |  | •                                | •                         |     | Home   Help    | Feedback   Sign out         |
| Academic Resources Staff Applications Staff Applications Staff Applications Compensation Personal Information Payroll and Compensation Personal Information | Benefits Summary<br>Golden Knight<br>To view your benefits as of anothe<br>04/10/2015 Go | r date, enter the date and click | G0:                       |     | New Window   F | łelp   Personalize Page   💼 |
| - User Guide  | Type of Benefit  | Plan Description                 | Coverage or Participation |     |                |                             |
| <ul> <li>Manager Self Service</li> <li>Faculty/Advisor Self Service</li> </ul>  | Medical  | AvMed HMO Pretax                 | Employee Only             |     |                |                             |
| Reporting Tools   | Dental   | Cigna Dental HMO                 | Employee Only             |     |                |                             |
| - Knights Access Login  | Life and AD and D  | State Life Insurance Pretax      | \$25,000                  |     |                |                             |
| <ul> <li><u>Change my NID Password</u></li> <li><u>Update my Challenge</u></li> </ul>   | Employer Only  | FICA Savings                     | Not Contributing          |     |                |                             |
| Questions   | VALIC Roth 403(b)  | VALIC Roth 403(b)                | 5% After Tax              |     |                |                             |
| - <u>Knights Email</u><br>- UCF Home Page   | Reliastar Life Insurance Co  | Reliastar TSA                    | \$10 Before Tax           |     |                |                             |
| UCF COM Home Page   | Sick   | Sick Regular                     |                           |     |                |                             |
|   | Vacation   | Vacation USPS                    |                           |     |                |                             |
|   | Personal   | Personal Holiday                 |                           |     |                |                             |
|   | Sick Leave Pool  | Sick Leave Pool                  |                           |     |                |                             |
|   | Vacation Special Comp  | Vacation Special Comp            |                           |     |                |                             |
|   | Vacation Overtime Comp   | Vacation Overtime Comp           |                           |     |                |                             |
|   | PERS   | Fla Retir Sys Regular Emp        | 3% of Earnings            |     |                |                             |



#### Change Your Voluntary 403(b) Contributions

Once you have opened the Benefits Summary, you can also make contribution changes to currently deducted Voluntary 403(b) plans. This is to include non-ORP 403(b) and ROTH 403(b) plans only.

You will select the plan you wish to change.

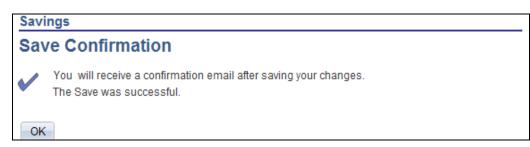
| VALIC Roth 403(b)  |
|--|
| Golden Knight         Only contributions to voluntary 403(b) investment accounts in which you are currently contributing to may be changed. To open a new investment account, please contact a provider by clicking on the Investment Provider Contact Information link below. To start contributions again, submit a paper form to HR Benefits.         Benefit Forms         The effective date of your change is the date that you enter it. Depending on when the change is made, it may not be reflected on the next paycheck.         As Of 04/10/2015 |
| VALIC Roth 403(b)  |
| Plan Name: VALIC Roth 403(b)   |
| Plan Provider: AIG Valic   |
| Group Number:  |
| Customer Service: Ext:   |
| Current Contributions  |
| Before Tax: 0%<br>After Tax: 5%<br>Edit  |
| Covered Beneficiaries  |
| To obtain beneficiary information from your 403(b), contact your investment<br>provider.<br>Investment Providers Contact Information   |

Click the Edit button on the plan information page. Once the change page opens you can select a new percentage or flat rate amount and click the Save button.

| Change Current Savings Pla                       | In Contributions   |
|--|--------------------|
| VALIC Roth 403(b)                                | VALIC Roth 403(b)  |
| Golden Knight                                    |                    |
| To change your current savings plan contribution | ons, enter the new |
| percent or flat dollar amount.                   |                    |
| To stop your contributions, enter 0.             |                    |
| Current Savings Contributions                    |                    |
| Before Tax: After Tax:                           | 5.00               |
| New Savings Contributions                        |                    |
| After Tax  |                    |
| 5.000 % Max: 100.000 Oľ                          | \$                 |
| Save   |                    |



You will have to confirm your changes by clicking the OK button



## Please note that the PeopleSoft system will send you a confirmation email to your Business Email address.

| £1 🛃  | 7 じ 🍝 🔶                            | RE: This is a test - Retirement Self Service Changes for 0116932 - Message (Plain Text)   | - 0 - X |
|-------|------------------------------------|---|---------|
| File  | Message                            | Insert Options FormatText Review Adobe PDF  | ۵ 🕜     |
| Paste | 从 Cut<br>ो⊒ Copy<br>♂ Format Paint | ter B I 및 ♥ A · E = = = # # # Address Check Sile ter · · · · · · · · · · · · · · · · · · ·  |         |
| CI    | pboard                             | G Basic Text G Names Include Tags G Zoom  |         |
|       | From *                             | benefits@udi.edu  |         |
| Send  | То                                 | Golden Knight   |         |
|       | Сс                                 |   |         |
|       | Subject:                           | RE: This is a test - Retirement Self Service Changes for  |         |
|       |                                    | intribution was successfully changed and will be effective with the next available pay cycle. Please contact the Benefits Section with questions at 407-823-2771 or email |         |
| benet | its@ucf.edu.                       |   |         |
|       |                                    |   |         |
|       |                                    |   |         |
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## Learning and Development

| <ul> <li>Academic Resources</li> <li>Staff Applications</li> <li>Employee Self Service</li> <li>Personal Information</li> <li>Payroll and Compensation</li> <li>Benefits</li> </ul>                        | The Learning and Development section can be used to view your training summary, request training enrollment, update professional training events and review information about your education that is tracked in the PeopleSoft CS & HCM system. |
|--|---|
| <ul> <li>Learning and Development</li> <li><u>Training Summary</u></li> <li><u>Request Training</u></li> <li><u>Enrollment</u></li> <li><u>Professional Training</u></li> <li><u>User Guide</u></li> </ul> | If you would like to speak with a representative from OD & Training, please call (407) 823-0440 or Email od&training@ucf.edu.   |

If you have questions about your education information, please call our Records section at (407) 823-2771 or Email <u>records@ucf.edu</u>.

#### View Your Training Summary

You can view your training summary by clicking on the **Training Summary** link under Learning and Development on the myUCF menu.

| S UNIVERSITY OF CE  | NTRAL FLORIDA                                     |                   | UCF             | Search UCF      | D                      |
|---|---|-------------------|-----------------|-----------------|------------------------|
| Home Page Student M   | lessage Center Online Course Tools Dashb          | oards Informatio  | nal Resources   |                 |                        |
|   | ×   |                   |                 | Home   Help     | Feedback   Sign out    |
|   |   |                   |                 |                 |                        |
| Academic Resources Staff Applications Student Self Service  |   |                   |                 | New Window Help | Personalize Page   📰 🧸 |
| <ul> <li>Employee Self Service</li> <li>Personal Information</li> <li>Payroll and Compensation</li> </ul> | Training Summary<br>Golden Knight                 |                   |                 |                 |                        |
| Benefits<br>Second Development  | Internal Training                                 |                   |                 |                 |                        |
| - Training Summary  | Course Name                                       | Course Start Date | Course End Date | Status          |                        |
| - Request Training  | SR FERPA Training - Web                           | 01/26/2015        | 01/30/2015      | Completed       |                        |
| <ul> <li><u>Enrollment</u></li> <li>Professional Training</li> </ul>                                      | UCF Actions To Prevent and Correct Discrimination | 01/16/2015        | 01/16/2015      | Completed       |                        |
| - User Guide  | Creating ePro Requisitions                        | 11/17/2014        | 11/17/2014      | Completed       |                        |
| Manager Self Service  | ACA/OPS Healthcare Information Session            | 10/08/2014        | 10/08/2014      | Completed       |                        |
| Faculty/Advisor Self Service Reporting Tools  | UCF Alert/ Safety Training                        | 05/27/2014        | 05/27/2014      | Completed       |                        |
| - Knights Access Login  | Purchasing Card Workshop                          | 12/12/2013        | 12/12/2013      | Enrolled        |                        |
| - Change my NID Password  | Asset Management Inquiry                          | 10/15/2013        | 10/15/2013      | Completed       |                        |
| <ul> <li>Update my Challenge</li> <li>Questions</li> </ul>  | Charts of Accounts                                | 10/09/2013        | 10/09/2013      | Completed       |                        |
| - Knights Email   | Property Custodian Training                       | 10/08/2013        | 10/08/2013      | Completed       |                        |
| - UCF Home Page   | Creating ePro Requisitions                        | 10/08/2013        | 10/08/2013      | Completed       |                        |
| - UCF COM Home Page   | Reporting Essentials                              | 10/08/2013        | 10/08/2013      | Completed       |                        |

This is very useful to verify the status of your current training enrollments and to easily identify training you have completed in order to include it on your annual performance appraisal. For more information, click on the highlighted course name to view the following details: course code, description, training facility and prerequisites.



#### **Request Training Enrollment**

You can request training enrollment with the Human Resources OD & Training section by clicking on the Request Training Enrollment link under Learning and Development on the myUCF menu.

| 🍥 UNIVERSITY OF CE  | NTRAL FLOR      | IDA                     |                            |                  | UCF     | Search UCF      | ⊳                |     |
|---|-----------------|-------------------------|----------------------------|------------------|---------|-----------------|------------------|-----|
| Home Page Student N   | lessage Center  | Online Course To        | bols Dashboards            | Informational Re | sources |                 |                  |     |
|   |                 |                         |                            |                  |         | Home   Help     | Feedback   Sign  | out |
| Ξ   |                 |                         |                            |                  |         |                 |                  |     |
| Academic Resources  | _               |                         |                            |                  |         | New Window Help | Personalize Page |     |
| Staff Applications  Student Self Service  | Request 1       | raining Enrollm         | ent                        |                  |         |                 |                  |     |
| <ul> <li>Employee Self Service</li> <li>Personal Information</li> <li>Payroll and Compensation</li> </ul> | Golden Knig     | ht                      |                            |                  |         |                 |                  |     |
| <ul> <li>Benefits</li> <li>Learning and Development</li> </ul>  | Please choose   | one of the search metho | ods below to find a course | session.         |         |                 |                  |     |
|   | Searc           | h by Course Name        | <u>ר</u>                   |                  |         |                 |                  |     |
| <ul> <li>Professional Training</li> <li>User Guide</li> <li>Manager Self Service</li> </ul>               | Searc           | h by Course Number      |                            |                  |         |                 |                  |     |
| Faculty/Advisor Self Service     Reporting Tools     Kinghts Access Login                                 | Searc           | h by Location           | Search 1                   | Methods          |         |                 |                  |     |
| <ul> <li>Change my NID Password</li> <li>Update my Challenge</li> <li>Questions</li> </ul>                | Searc           | h by Date               | J                          |                  |         |                 |                  |     |
| - Knights Email<br>- UCF Home Page  | Return to Train | ing Summary             |                            |                  |         |                 |                  |     |
| - UCF COM Home Page   |                 |                         |                            |                  |         |                 |                  |     |
|   | Train           | ing Summary             |                            |                  |         |                 |                  |     |
|   | Profe           | ssional Training        |                            |                  |         |                 |                  |     |

You can choose one of four search methods to find a course session:

#### Search by Course Name

#### Search by Course Number

#### Search by Location

#### Search by Date

#### Search by Course Name

Click on the Search by Course Name link from the Request Training Enrollment page.

| Request Training Enrollment  |
|--|
| Course Search  |
| Enter a full or partial course name and click the Search button to get a list of matching courses. Leave the course name blank to get a list of all courses. |
| Course Name: Search  |
|  |
| Return to Request Training Enrollment  |





Enter a full or partial course name and click the Search push button to get a list of matching courses. Leave the course name blank to get a list of all courses.

| Diversity Leadership Series   | 0 | DIV072 | No Sessions Available   |
|-------------------------------|---|--------|-------------------------|
| Diversity Post-Racial America | 1 | DIV080 | No Sessions Available   |
| Divorce and Separation        | 0 | EAP024 | No Sessions Available   |
| Document Accessibility        | 1 | SDES06 | View Available Sessions |
| Document Accessibility 101    | 0 | LIF155 | No Sessions Available   |
| Drive to Perfection           | 1 | LIF132 | View Available Sessions |
| Driving Awareness             | 1 | EHS810 | View Available Sessions |

The course will display No Sessions Available if no course sessions are available to register for at the time of your search. Click the View Available Sessions link next to the course code for which you wish to view a list of course sessions.

| Request                | Training Enrollment                         |   |                         |                  |            |
|------------------------|---|---|-------------------------|------------------|------------|
| View A                 | vailable Sessions                           |   |                         |                  |            |
| PAF002                 | ePAF Originator Train                       | ing   |                         |                  |            |
| Click on a             | session number in the list belo             | w to view session details or to request enr | ollment in the session. |                  |            |
|                        |   |   |                         |                  |            |
|                        |   |   |                         |                  |            |
|                        | Session Details                             |   |                         |                  |            |
| Session                | Start Date                                  | Location                                    | Duration (Hours)        | Open Seats       | Waitlisted |
| 0182                   | 04/13/2015                                  | Webcourse - Available 24/7                  | 3.0                     | 35               | 0          |
| 0102                   | 01/10/2010                                  |   | 0.0                     |                  | U          |
|                        | Session Details                             |   | 0.0                     |                  | 0          |
|                        |   | Location                                    | Duration (Hours)        | Open Seats       | Waitlisted |
| Course                 | Session Details                             |   |                         | Open Seats<br>35 | -          |
| Course Session<br>0183 | Session Details<br>Start Date               | Location                                    | Duration (Hours)        |                  | Waitlisted |
| Course Session<br>0183 | Session Details<br>Start Date<br>04/23/2015 | Location                                    | Duration (Hours)        |                  | Waitlisted |

#### Search by Course Number

Click on the Search by Course Number link from the Request Training Enrollment page.

| Request Training Enrollment  |
|--|
| Course Search  |
| Enter a course number and click the Search button to get a list of matching courses. Leave the course number blank to get a list of all courses. |
| Course Number: Search  |
|  |
| Boturn to Request Training Enrollment  |
| Return to Request Training Enrollment  |

Enter a course number and click the Search push button to get a list of matching courses. Leave the course number blank to get a list of all courses.

| Course D         | Course Details                |   |                         |  |  |  |  |
|------------------|-------------------------------|---|-------------------------|--|--|--|--|
| Course<br>Number | Description                   |   |                         |  |  |  |  |
| PER006           | Interviewer Certification     | 0 | View Available Sessions |  |  |  |  |
| PER007           | New Employee Orientation      | 0 | View Available Sessions |  |  |  |  |
| PER021           | Social Security               | 0 | No Sessions Available   |  |  |  |  |
| PER028           | New Faculty Orientation       | 0 | No Sessions Available   |  |  |  |  |
| PER052           | PeopleSoft Payroll Processor  | 0 | View Available Sessions |  |  |  |  |
| PER053           | PeopleSoft Payroll Authorizer | 0 | View Available Sessions |  |  |  |  |

The course will display No Sessions Available if no course sessions are available to register for at the time of your search. Click the View Available Sessions link next to the course code for which you wish to view a list of course sessions.

| Request Training Enrollment |                                     |                               |                                   |            |            |  |  |
|-----------------------------|-------------------------------------|-------------------------------|-----------------------------------|------------|------------|--|--|
| View A                      | vailable Sessions                   |                               |                                   |            |            |  |  |
| PER007                      | New Employee Orientation            | n                             |                                   |            |            |  |  |
| Click on a                  | session number in the list below to | view session details or to re | equest enrollment in the session. |            |            |  |  |
|                             |                                     |                               |                                   |            |            |  |  |
|                             |                                     |                               |                                   |            |            |  |  |
| Course \$                   | Session Details                     |                               |                                   |            |            |  |  |
| Session                     | Start Date                          | Location                      | Duration (Hours)                  | Open Seats | Waitlisted |  |  |
| 5353                        | 04/17/2015                          |                               | 8.0                               | 55         | 0          |  |  |
| Course Session Details      |                                     |                               |                                   |            |            |  |  |
| Session                     | Start Date                          | Location                      | Duration (Hours)                  | Open Seats | Waitlisted |  |  |
| 5354                        | 05/01/2015                          |                               | 8.0                               | 55         | 0          |  |  |

#### Search by Location

Click on the Search by Location link from the Request Training Enrollment page.

| Request Training    | Enrollment   |  |  |  |  |  |  |
|---------------------|--|--|--|--|--|--|--|
| Course Searc        | h  |  |  |  |  |  |  |
|                     | location name and click the Search button to get a list of matching training locations.<br>ank to get a list of all locations. |  |  |  |  |  |  |
| Location:           | Search   |  |  |  |  |  |  |
|                     |  |  |  |  |  |  |  |
| Beturn to Beguest T | reining Enrollmont   |  |  |  |  |  |  |
| Return to Request T | raining Enroliment   |  |  |  |  |  |  |

Enter a full or partial location name and click the Search push button to get a list of matching training locations. Leave the location blank to get a list of all locations.

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| Request Training Enrollment  |  |
|--|--|
| Course Search  |  |
| Enter a full or partial location name and click the Search<br>Leave the location blank to get a list of all locations. | h button to get a list of matching training locations. |
| Location:  | Search   |
| Location   |  |
| HR Conference Room   | No Sessions Available                                  |
| HR Training Room, Suite 360  | No Sessions Available                                  |
| OD & Training Room, HR   | View Available Sessions                                |
| OD&Trng Rm/HR/3280Progress Dr  | View Available Sessions                                |
| Return to Request Training Enrollment  |  |

The location will display No Sessions Available if no course sessions are available to register for at the time of your search. Click the View Available Sessions link next to the location for which you wish to view a list of course sessions.

| Request      | Request Training Enrollment  |                  |                                 |                  |            |            |  |  |
|--------------|--|------------------|---------------------------------|------------------|------------|------------|--|--|
| View Av      | vailable Sessions  |                  |                                 |                  |            |            |  |  |
| OD&Trng      | Rm/HR/3280Progress   | Dr               |                                 |                  |            |            |  |  |
| Click on a s | Click on a session number in the list below to view session details or to request enrollment in the session. |                  |                                 |                  |            |            |  |  |
| Course S     | ession Details   |                  |                                 |                  |            |            |  |  |
| Session      | Start Date   | Course<br>Number | Description                     | Duration (Hours) | Open Seats | Waitlisted |  |  |
| 0002         | 04/21/2015   | RET04            | Retiring from UCF               | 2.0              | 22         | 0          |  |  |
| Course S     | Course Session Details   |                  |                                 |                  |            |            |  |  |
| Session      | Start Date   | Course<br>Number | Description                     | Duration (Hours) | Open Seats | Waitlisted |  |  |
| 0001         | 04/13/2015   | RET05            | Social Security and<br>Medicare | 2.0              | 19         | 0          |  |  |

Search by Date

Click on the Search by Date link from the Request Training Enrollment page.

| Request Training Enrollment   |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| Course Search   |  |  |  |  |  |  |
| Enter a date range and click the Search button to get a list of courses offered within that range. Leave the through date field blank to get a list of all available courses. |  |  |  |  |  |  |
| From: 04/10/2015 B Through: Search  |  |  |  |  |  |  |
| (example: 12/31/2000) (example: 12/31/2000)   |  |  |  |  |  |  |
|   |  |  |  |  |  |  |
| Return to Request Training Enrollment   |  |  |  |  |  |  |



Enter a date range and click the Search push button to get a list of courses offered within that range. Leave the date fields blank to get a list of those courses with available course sessions in which to enroll.

| Request Train                           | ning Enrollment  |      |                  |   |
|---|--|------|------------------|---|
| Course Se                               | arch   |      |                  |   |
| through date field                      | ge and click the Search button to get a<br>d blank to get a list of all available cours<br>/2015 | ses. | Ħ                | ered within that range. Leave the<br>Search |
| Start Date                              | Description  |      | Course<br>Number |   |
| 04/10/2015 PCard Training for Approvers |  | 0    | FPO126           | View Available Sessions                     |
| 04/10/2015                              | PS SA/HR Basic Navigation  | 0    | PSC001           | View Available Sessions                     |

Click the View Available Sessions link next to the course code for which you wish to view a list of course sessions.

| Request Ti                | Request Training Enrollment  |                  |            |            |  |  |  |
|---------------------------|--|------------------|------------|------------|--|--|--|
| View Ava                  | ailable Sessions   |                  |            |            |  |  |  |
| FPO126                    | FPO126 PCard Training for Approvers  |                  |            |            |  |  |  |
| Click on a se<br>session. | Click on a session number in the list below to view session details or to request enrollment in the session. |                  |            |            |  |  |  |
| Course Se                 | ssion Details  |                  |            |            |  |  |  |
| Session                   | Location   | Duration (Hours) | Open Seats | Waitlisted |  |  |  |
| 1162                      | Webcourse - Available 24/7   | 0.0              | 999        | 0          |  |  |  |
| Course Session Details    |  |                  |            |            |  |  |  |
| Session                   | Location   | Duration (Hours) | Open Seats | Waitlisted |  |  |  |
| 1163                      | Webcourse - Available 24/7   | 0.0              | 999        | 0          |  |  |  |



#### View Course Details

| Request Training B | Enrollment  |
|--------------------|---|
| Course Detail      |   |
| The Purity Myth    |   |
| Course Code:       | DIV120  |
| Description:       | In the video, The Purity Myth, Jessica Valenti, the "poster girl for third-wave feminism," explores the myth that the worth of a woman depends on what she does - or does not do - sexually. Through facilitated discussion, this workshop examines Valenti's assertions and arguments. |
| Prerequisites:     | None  |
| OK                 |   |

Click on the <sup>1</sup> button to view details for a specific course in which you may be interested. It includes information such as course code, description and any prerequisites. Click the OK push button to return to the Request Training Enrollment page.

#### Register for Course Session

| Request     | Training Enrollment                         |                        |                 |            |
|-------------|---|------------------------|-----------------|------------|
| View A      | vailable Sessions                           |                        |                 |            |
| DIV120      | The Purity Myth                             |                        |                 |            |
| session.    | session number in the list below to view se | ession details or to r | equest enrollme | ent in the |
| Session     | Location                                    | Duration (Hours)       | Open Seats      | Waitlisted |
| 0005        | UCF VALENCIA W, BILD 11, RM107              | 1.5                    | 29              | 0          |
| Return to C | Course Search                               |                        |                 |            |

To complete the training enrollment from either of the four search options, click on the session number for the course you wish to attend. This page will also provide location, duration, number of open seats, and number of participants on a waitlist.



| Request Training Enrollment                             |                       |                 |            |          |                             |  |  |
|---|-----------------------|-----------------|------------|----------|-----------------------------|--|--|
| Session Detail  |                       |                 |            |          |                             |  |  |
| Golden Knight   |                       |                 |            |          |                             |  |  |
| Click Continue to submit your training request.         |                       |                 |            |          |                             |  |  |
| Course:   | DIV120 T              | he Purity Myth  |            |          |                             |  |  |
| Session:  | 0005                  |                 |            |          |                             |  |  |
| Location:   | UCF VALEN             | ICIA W, BILD 11 | , RM107    |          |                             |  |  |
| Start Date:   | 04/20/2015            |                 |            |          |                             |  |  |
| Duration (Hours   | <b>):</b> 1.5         |                 |            |          |                             |  |  |
| Language:   |                       |                 |            |          |                             |  |  |
| Prerequisites:  | Prerequis             | ite Courses     |            |          |                             |  |  |
|   | None                  |                 |            |          |                             |  |  |
|   |                       |                 |            |          |                             |  |  |
| Session Sche  | dule                  |                 |            |          |                             |  |  |
| Date  | Session Start<br>Date | Session End     | Start Time | End Time | Training<br>Facility Nan    |  |  |
|   | 04/20/2015            | 04/20/2015      | 3:00PM     | 5:00PM   | UCF<br>VALENCIA<br>BILD 11, |  |  |
|   |                       |                 |            |          | RM107                       |  |  |
| ✓ If this ession is full, place me on the waiting list. |                       |                 |            |          |                             |  |  |
| Continue  |                       |                 |            |          |                             |  |  |
|   |                       |                 |            |          |                             |  |  |
| Return to Course  | 0                     |                 |            |          |                             |  |  |

The session detail page will give a complete summary of the course session in which you are about to enroll. Check the "If this session is full, place me on the waiting list" checkbox if you wish to be added to the waitlist for a course session that is full. Click the Continue push button to advance to the next step of the process.

| Submit Requ                       | est           |                             | Submit Request  |  |  |  |  |  |
|-----------------------------------|---------------|-----------------------------|-----------------|--|--|--|--|--|
| Click the Submit butto            | on at the bot | tom of the page to complete | e your request. |  |  |  |  |  |
|                                   |               |                             |                 |  |  |  |  |  |
| Course:                           | DIV120        | The Purity Myth             |                 |  |  |  |  |  |
| Session:                          | 0005          |                             |                 |  |  |  |  |  |
| Location:                         | UCF VALE      | NCIA W, BILD 11, RM107      |                 |  |  |  |  |  |
| Course Start Date                 | : 04/20/2015  | 5 Start Time 3:00PM         | End Time 5:00PM |  |  |  |  |  |
| Duration (Hours):                 | 1.5           |                             |                 |  |  |  |  |  |
| Language:                         |               |                             |                 |  |  |  |  |  |
| Golden Knight                     |               |                             |                 |  |  |  |  |  |
| Empl ID: 0108937                  |               |                             |                 |  |  |  |  |  |
| Submit                            |               |                             |                 |  |  |  |  |  |
| Return to View Available Sessions |               |                             |                 |  |  |  |  |  |

The submit request page is the final step in the enrollment process. Please verify that this is the correct course session that you would like to attend. If not, click on the Return to View Available Sessions link. Click the Submit push button at the bottom of the page to complete your request.

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| Request Training Enrollment |  |
|-----------------------------|--|
| Save Confirmation           |  |
| The Save was successful.    |  |
| OK                          |  |

Once you submit the request for training enrollment, you will be directed to the Save Confirmation page. Click the OK push button to return to the Request Training Enrollment confirmation page.

| 🛐 🛃 🍠 (J 🔺 🗡  |  | RE: Training Re      | quest Confirmation - I | Message (HTML)                 |      | - 0 × |
|---|--|----------------------|------------------------|--------------------------------|------|-------|
| File Message  | Insert Options Format Text Review  | dobe PDF             |                        |                                |      | ۵     |
| Copy  | Garamond × 12 × A <sup>*</sup> A <sup>*</sup> ⋮ = × ⋮ = × ₩<br>B I U ₩ × A × ■ ≡ ≡ ≡ ⋮ ⋮ | Address Check Attach | Attach Signature A     | Follow Up *<br>High Importance | Zoom |       |
| →   | Basic Text   | Book Names File      | Item • • P<br>Include  | olicy - Low Importance         | Zoom |       |
|   | eved.<br>ris@ucf.edu<br>iolden Knight  |                      |                        |                                |      |       |
| Send Cc   | onennungne   |                      |                        |                                |      |       |
|   | RE: Training Request Confirmation  |                      |                        |                                |      |       |
| Thank you for registering for CS & HCM PeopleSoft training. Your attendance status for the course session below is "Enrolled".         Course: PCS001 – PS CS & HCM Basic Navigation         Date: 4/13/2015         Time: 12:00 AM to 11:59 PM         Location: Webcourse – Available 24/7         Submission Date: 4/10/2015         UCF's online training courses are provided on the Webcourses delivery platform. Access your online courses by clicking the link displayed in the Webcourses@UCF pagelet in the "Online Course Tools" tab of the myUCF portal.         If you have any questions or comments, please contact HR Information Systems at (407) 823-2771 or http://doi.org/10.00000000000000000000000000000000000 |  |                      |                        |                                |      |       |

After saving, you should receive an Email confirming your training enrollment. The Email will be sent to the Business Email address indicated on your **Personal Information Summary** page. Please note the attendance status. If it indicates Session Wait, the course training administrator will contact you when the next course session becomes available. Please mark this training session on your calendar as a reminder.



#### Update Your Professional Training

You can update your professional training information by clicking on the **Professional Training** link under Learning and Development on the myUCF menu.

| S UNIVERSITY OF CE  | NTRAL FLORIDA          |                     |                      |                                | UCF                | Search           | UCF 🕨 🕨           |
|---|------------------------|---------------------|----------------------|--------------------------------|--------------------|------------------|-------------------|
| Home Page Student M   | lessage Center O       | nline Course Tools  | Dashboards           | Informational Resou            | urces              |                  |                   |
|   |                        |                     |                      |                                | Home               | Help   Feedb     | ack   Sign out    |
| •   |                        |                     |                      |                                |                    |                  |                   |
| Academic Resources  |                        |                     |                      |                                | New Window         | Help Persona     | lize Page   📰 贖   |
| Staff Applications     Student Self Service     Employee Self Service   | Professional Training  |                     |                      |                                |                    |                  |                   |
| <ul> <li>Personal Information</li> <li>Payroll and Compensation</li> <li>Benefits</li> </ul>                  | Golden Knight          |                     |                      |                                |                    |                  |                   |
|   | Course Details         |                     |                      |                                |                    |                  |                   |
| <ul> <li>Training Summary</li> <li>Request Training</li> </ul>  | Course Name            | Cour                | se Start Date        | Course End Date                | Status             |                  |                   |
| Faroliment  | FEMA IS-00700 a        | 01/29               | 9/2010               | 01/29/2010                     | Completed          | Edit             | Delete            |
| <ul> <li>Professional Training</li> <li>User Guide</li> </ul>   | Time and Labor 8.3     | 04/01               | 1/2004               | 04/01/2004                     | Completed          | Edit             | Delete            |
| Manager Self Service<br>Faculty/Advisor Self Service  | Payroll I 8.01         | 02/15               | 5/2002               | 02/15/2002                     | Completed          | Edit             | Delete            |
| Reporting Tools   |                        |                     |                      |                                |                    |                  |                   |
| - <u>Knights Access Login</u><br>- <u>Change my NID Password</u><br>- <u>Update my Challenge</u><br>Questions | Add a Profession       | nal Training Course |                      |                                |                    |                  |                   |
| - <u>Knights Email</u><br>- <u>UCF Home Page</u><br>- UCF COM Home Page                                       | Return to Request Trai | ning EE and Mgr     |                      |                                |                    |                  |                   |
| COL COM Home Lage   |                        | 01 0 91             | 0,                   | have participated in at confe  |                    |                  | 0,                |
|   |                        | Human Resources do  | es not maintain this | s data, so please be sure to u | update this inform | nation as needed | as well as verify |
|   | its accuracy.          |                     |                      |                                |                    |                  |                   |

Click on the Edit push button to make changes to the current professional training information. If you do not have existing professional training, click on the Add a Professional Training Course push button to add professional training information.

| Professional Training                   |                       |  |
|---|-----------------------|--|
| Professional Training Detail            |                       |  |
| Golden Knight                           |                       |  |
| *Course Name:                           |                       |  |
| Course Start Date:                      | (example: 12/31/2000) |  |
| Course End Date:                        | 31                    |  |
| School/Facility Where Course Was Taken: |                       |  |
| * Required Field                        |                       |  |
| Return to Professional Training         |                       |  |

Enter the Course Name, Course Completion Date and School/Facility Where Course Was Taken. To update the existing professional training details, simply enter the new address over the old data. Click on the Save push button to submit the data. This will automatically update the PeopleSoft HCM database.



| Professional Training    |   |  |  |  |
|--------------------------|---|--|--|--|
| Save Confirmation        | _ |  |  |  |
| The Save was successful. |   |  |  |  |
| ОК                       |   |  |  |  |
|                          |   |  |  |  |
|                          |   |  |  |  |

Once you save the professional training, you will be directed to the Save Confirmation page. Click the OK push button to return to the Professional Training page.

**Note:** The Professional Training page lists any professional training you have participated in at conferences, seminars, or other professional meetings, either on or off campus. Human Resources does not maintain this data, so please be sure to update this information as needed as well as verify its accuracy.



## **UCF e-Pledge System**

- Academic Resources
- Staff Applications
- The Employee Self Service
  - Personal Information
  - ▶ Payroll and Compensation
  - Benefits
  - ▶ Learning and Development
  - United Way ePledge
  - <u>User Guide</u>

The online giving system (e-Pledge) can be found under the Employee Self Service menu, whenever an active UCF campaign is open. In 2014, UCF employees contributed over \$140,000 to the United Way. E-Pledge is available to faculty, staff, students, alumni, and community supporters.

To use payroll deduction, you must receive a paycheck from the university (including adjuncts, OPS, and student assistants).

# Where can I find a current copy of the Employee Self Service User Guide?

- ▶ Academic Resources
- Staff Applications
- Employee Self Service
  - Personal Information
  - ▶ Payroll and Compensation
  - Benefits
  - Learning and Development
  - User Guide

The User Guide is only a click away! It was created to assist employees with using all the functionality in the Employee Self Service menu on the myUCF portal.

To access the most current version of the user guide, which will be updated as more functionality becomes available, click on the **User Guide** link in the Employee Self Service menu. Or, please visit the HR website at http://hr.ucf.edu/files/HREESS\_Guide.pdf.